

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Golden Shield Resources Inc. (the “Listed Issuer”) hereby certifies to CSE

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: July 5, 2022

Signed: “Leo Hathaway”
(Signature)

Leo Hathaway
(Print Name)

Executive Chair
(Print Office)