

AMENDED FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: **Buscando Resources Corp.** (the “Issuer”).

Trading Symbol: **BRCO**

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

Third Quarter (nine-month period) ended September 30, 2023.

Unaudited condensed interim consolidated financial statements of the Issuer for the nine-month period ended September 30, 2023, as filed with securities regulatory authorities, are attached to this Form 5 - Quarterly Listing Statement as Appendix A.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

With respect to related party transactions for information supplementary to that contained in the notes to the unaudited condensed interim consolidated financial statements, which are attached hereto, please refer to Management's Discussion & Analysis for the nine-month period ended September 30, 2023, as filed with securities regulatory authorities and attached to this Form 5 - Quarterly Listing Statement as Appendix B.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement:

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
N/A								

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
N/A						

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

As at September 30, 2023, the authorized capital of the Issuer consisted of an unlimited number of common shares without par value, and without any special rights or restrictions, of which 14,084,001 common shares were issued and outstanding.

The holders of the common shares are entitled to dividends, if, as and when declared by the board of directors, to one vote per share at meetings of the shareholders of the Company and, upon liquidation, dissolution or winding-up of the Company to receive such assets of the Company as are distributable to the holders of the common shares.

(b) number and recorded value for shares issued and outstanding, _____

Date	Number of Common Shares	Recorded Value of Common Shares
September 30, 2023	14,084,001	\$882,121

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

Options:

Options to purchase common shares in the capital of the Issuer are granted by the Issuer's Board of Directors to eligible persons pursuant to the Issuer's Stock Option Plan.

As at September 30, 2023, the following options were outstanding entitling holders to purchase common shares in the capital of the Issuer as summarized below:

Date of Grant	Number of Options	Exercise Price	Expiry Date	Recorded Value
October 25, 2021	750,000	\$0.10	October 25, 2026	\$51,989

Warrants

As at September 30, 2023, the following warrants were outstanding entitling holders to purchase common shares in the capital of the Issuer as summarized below:

Date of Issue	Number of Warrants	Exercise Price	Expiry Date	Recorded Value
March 11, 2022 ⁽¹⁾	2,500,000	\$0.20	October 31, 2023	\$Nil ⁽²⁾
March 11, 2022 ⁽¹⁾	1,200,000	\$0.20	October 31, 2023	\$Nil ⁽²⁾
March 11, 2022 ⁽¹⁾	24,000	\$0.20	December 2, 2023	Nil ⁽²⁾
October 3, 2022	1,750,000	\$0.20	October 3, 2024	Nil ⁽²⁾

Note:

(1) Issued on conversion of special warrants.

(2) The Company uses the residual value method with respect to the measurement of shares and warrants issued as private placement units. The residual value method first allocates value to the more easily measurable component based on fair value and then the residual value, if any, to the less easily measurable component. The fair value of the common shares issued in the private

placements was determined to be the more easily measurable component and were valued at their fair value. The balance, if any, was allocated to the attached warrants. Any fair value attributed to the warrants is recorded as reserves. As the fair value of shares is what was paid for the shares there is no residual amount that needs to be allocated to the warrants reserve.

Convertible Securities

The Issuer has no convertible securities outstanding.

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

As at September 30, 2023, 3,075,001 common shares of the Issuer are subject to an escrow agreement dated March 4, 2022 among the Issuer, Odyssey Trust Company and certain shareholders.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name of Director/Officer	Position with Issuer
Samuel "Kyle" Hardy	Chief Executive Officer and Director
David Robinson	Chief Financial Officer, Corporate Secretary and Director
Farzad Forooghian	Director

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

Management's Discussion & Analysis for the nine-month period ended September 30, 2023, as filed with securities regulatory authorities, is attached to this Form 5 - Quarterly Listing Statement as Appendix B.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated **November 28, 2023**

David Robinson

Name of Director or Senior Officer

"David Robinson"

Signature

Director and Chief Financial Officer

Official Capacity

Issuer Details Name of Issuer		For Quarter Ended	Date of Report YY/MM/D
Buscando Resources Corp.		September 30, 2023	2023/11/28
Issuer Address			
Suite 520 - 999 W Hastings Street			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Vancouver, British Columbia V6C 2W2		N/A	604-428-9480
Contact Name		Contact Position	Contact Telephone No.
David Robinson		CFO	604-428-9480
Contact Email Address		Web Site Address	
drobinson@cronincapital.ca		buscandoresources.com/	

FORM 5 – QUARTERLY LISTING STATEMENT

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APPENDIX "A"
INTERIM FINANCIAL STATEMENTS

[See attached]

BUSCANDO RESOURCES CORP.
Condensed Interim Financial Statements
(Unaudited & expressed in Canadian Dollars)
For the nine months ended September 30, 2023 and 2022

NOTICE OF NO AUDITOR REVIEW OF INTERIM FINANCIAL STATEMENTS

The accompanying unaudited interim condensed consolidated financial statements of Buscando Resources Corp. have been prepared by and are the responsibility of the Company's management. The Company's independent auditor has not performed a review of these financial statements in accordance with standards established by the Chartered Professional Accountants of Canada for a review of interim financial statements by an entity's auditors.

BUSCANDO RESOURCES CORP.

Condensed Interim Statements of Financial Position

As at September 30, 2023 and December 31, 2022

(Unaudited & expressed in Canadian Dollars)

	Note	September 30, 2023	December 31, 2022
ASSETS			
<i>Current Assets</i>			
Cash		\$14,269	\$160,958
Taxes receivable		7,817	11,370
		22,086	172,328
<i>Non-Current Assets</i>			
Exploration and evaluation assets	4	-	178,079
Total Assets		\$22,086	\$350,407
LIABILITIES			
<i>Current Liabilities</i>			
Accounts payable & accrued liabilities	7	143,630	12,071
Total Liabilities		\$143,630	\$12,071
SHAREHOLDERS' EQUITY			
Share capital (<i>net of issuance costs</i>)	6	882,121	757,121
Reserves	6	65,853	65,853
Deficit		(1,069,518)	(484,638)
		(121,544)	\$338,336
		\$22,086	\$350,407
Nature of operations and going concern	1		
Events after the reporting date	10		

On behalf of the Directors

"Kyler Hardy", President & CEO
Kyler Hardy

"Farzad Forooghian", Director
Farzad Forooghian

BUSCANDO RESOURCES CORP.

Condensed Interim Statements of Loss and Comprehensive Loss

For the period ended September 30, 2023 and 2022

(Unaudited & expressed in Canadian Dollars)

	Note	For the three months ended September 30, 2023	For the three months ended September 30, 2022	For the nine months ended September 30, 2023	For the nine months ended September 30, 2022
General and Administrative Expenses					
General and administrative		-	27,545	13,535	37,066
Consulting	7	27,011	37,500	143,492	108,507
Professional fees	7	21,648	6,120	45,448	35,807
Insurance		14,000	14,000	14,000	14,000
Investor relations		-	200	-	10,140
Transfer agent & filing fees		1,500	6,324	28,412	48,580
Interest & bank charges		184	131	738	501
Loss from Operations		64,343	91,820	245,625	254,601
Other Items					
Impairment of mineral property	4	339,255	-	339,255	-
Loss from Other Items		339,255	-	339,255	-
Net and comprehensive loss for the period		\$ (403,598)	\$ (91,820)	\$ (584,880)	\$ (254,601)
Basic and diluted loss per share		(0.03)	(0.01)	(0.04)	(0.03)
Weighted average number of common shares outstanding		14,084,001	11,084,001	13,698,162	9,902,206

BUSCANDO RESOURCES CORP.

Condensed Interim Statements of Changes in Shareholders' Equity

For the period ended September 30, 2023 and 2022

(Unaudited & expressed in Canadian Dollars)

	Note	Number of Common Shares	Amount	Number of Special Warrants	Amount	Reserves	Deficit	Total Shareholders' Equity
Balance December 31, 2021		6,475,001	\$188,500	4,609,000	\$387,186	\$ 65,853	(\$145,708)	\$495,831
Conversion of special warrants	6	4,609,000	387,186	(4,609,000)	\$ (387,186)	-	-	-
Shares issued - repricing	6	-	6,435	-	-	-	-	6,435
Options cancelled	6	-	-	-	-	-	-	-
Net loss for the period		-	-	-	-	-	(160,280)	(160,280)
Balance September 30, 2022		11,084,001	\$582,121	-	-	\$ 65,853	(\$305,988)	\$341,986
Balance December 31, 2022		12,834,001	\$757,121	-	\$ -	\$ 65,853	(\$484,638)	\$338,336
Shares issued - mineral property	6	1,250,000	125,000	-	-	-	-	125,000
Net loss for the period		-	-	-	-	-	(584,880)	(584,880)
Balance September 30, 2023		14,084,001	\$882,121	-	\$ -	\$65,853	(\$1,069,518)	(\$121,544)

BUSCANDO RESOURCES CORP.

Condensed Interim Statements of Cash Flows

For the period ended September 30, 2023 and 2022

(Unaudited & expressed in Canadian Dollars)

	September 30, 2023	September 30, 2022
Operating Activities		
Net loss for the period	\$ (584,880)	\$ (160,280)
Add items not affecting cash		
Impairment of mineral property	\$ 339,255	
Changes in non-cash working capital		
Accounts receivable	-	5,616
Taxes receivable	3,553	(3,969)
Due to related parties	(1,000)	-
Accounts payable and accrued liabilities	82,559	(4,018)
Net cash used in operating activities	\$ (160,513)	(162,651)
Investing Activities		
Mineral properties	13,824	(49,514)
Net cash used in investing activities	13,824	(49,514)
Financing Activities		
Proceeds from repricing of shares	-	6,435
Net cash provided by financing activities	-	6,435
Increase (decrease) in cash	(146,689)	(205,730)
Cash, beginning of period	160,958	384,358
Cash, end of period	\$ 14,269	\$ 179,128

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

1. NATURE AND CONTINUANCE OF OPERATIONS

The Company was incorporated on June 9, 2017 under the laws of British Columbia, Canada and is engaged in the business of acquiring, exploring and developing natural resource properties located in Canada. Its head office and registered office is located at 309 – 2912 West Broadway, Vancouver, BC V6K 0E9. The common shares of the Company are listed on the Canadian Stock Exchange (“CSE”) under the symbol BRCO and on the OTC under the symbol BRCOF.

These condensed interim financial statements have been prepared on the assumption that the Company will continue as a going concern, meaning it will continue in operation for the foreseeable future and will be able to realize assets and discharge liabilities in the ordinary course of operations. Different bases of measurement may be appropriate if the Company is not expected to continue operations for the foreseeable future. As at September 30, 2023, the Company has not generated any revenue and has a working capital deficit of \$121,544 (December 31, 2022 - \$160,257 surplus), has limited resources, no sources of operating cash flow and no assurances that sufficient funding will be available to continue operations for an extended period of time. The Company’s continuation as a going concern is dependent on its ability to generate future cash flows and/or obtain additional financing. These factors indicate the existence of a material uncertainty that may cast significant doubt about the Company’s ability to continue as a going concern. Management intends to finance operating costs over the next twelve months with cash on hand, loans from directors and companies controlled by directors and/or private placements of common stock. There is a risk that additional financing will not be available on a timely basis or on terms acceptable to the Company.

These condensed interim financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

2. BASIS OF PRESENTATION

These condensed interim financial statements have been prepared in accordance with the International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board (“IASB”) and Interpretations of the International Financial Reporting Interpretations Committee (“IFRIC”) applicable to the preparation of interim financial statements, including IAS 34, Interim Financial Reporting. The condensed interim financial statements should be read in conjunction with the annual audited financial statements for the year ended December 31, 2022, which have been prepared in accordance with IFRS as issued by the IASB.

The condensed interim financial statements were approved by the Board of Directors on November 27, 2023.

The condensed interim financial statements are presented in Canadian dollars, which is the functional currency of the Company.

The condensed interim financial statements have been prepared on a historical cost basis, except for financial instruments classified as financial instruments at fair value through profit or loss, if applicable, which are stated at their fair value. In addition, these condensed interim financial statements have been prepared using the accrual basis of accounting

3. SIGNIFICANT ACCOUNTING POLICIES

The Company’s significant accounting policies applied in these condensed interim financial statements are the same applied in Note 3 to the Company’s annual audited financial statements as at and for the period ended December 31, 2022. These condensed interim financial statements should be read in conjunction with the Company’s most recent annual financial statements.

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

4. EXPLORATION AND EVALUATION ASSETS

On December 11, 2020, the Company entered into an asset purchase agreement to purchase 100% of the right title and interest in the Rupert Property, located in British Columbia, Canada. The Company agreed to the following:

- i. make cash payments of \$150,000 to be paid as follows:
 - \$25,000 on the closing date (paid);
 - \$50,000 on or before March 15, 2023 (accrued); and
 - \$75,000 on or before March 15, 2024.
- ii. Issue 3,750,000 shares as follows
 - 1,000,000 on the closing date (issued);
 - 1,250,000 on or before March 15, 2023 (issued); and
 - 1,500,000 on or before March 15, 2024.
- iii. Incur exploration expenses of \$200,000 as follows:
 - \$100,000 on or before March 15, 2023 (\$100,000 incurred); and
 - \$100,000 on or before March 15, 2024 (\$3,079 incurred).

In addition, the Company granted a 2% net smelter return to the Vendor of the property. At any time, 1% of the net smelter return can be purchased by the Company for \$1,500,000. The Vendor of the Rupert Property has common directors and officers with the Company. During the year the Company decided to no longer pursue exploration on the Rupert Property. An impairment of \$339,255 was recorded.

5. SPECIAL WARRANTS

As at September 30, 2023, there were no special warrants outstanding (December 31, 2022: Nil).

On March 11, 2022, 4,609,000 special warrants were converted into common shares (See Note 6).

On December 2, 2021, the company issued 24,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$2,400. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company and one common share purchase warrant. Each common share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years.

On June 23, 2021, the company issued 1,200,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$120,000. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company and one common share purchase warrant. Each common share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years.

On April 1, 2021, the company issued 2,500,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$250,000. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company and one common share purchase warrant. Each common share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years. In connection with this issuance, the Company issued 175,000 finder units. Each finder's unit consists of one common share and one share purchase warrant. Each share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years, subject to an accelerated expiry.

The special warrants will automatically be exercised on the date that is the earlier of either i) the fifth business day after the date on which the Company obtains a receipt from the applicable securities commission(s) in Canada for the final prospectus qualifying the distribution of the Shares to be issued upon the exercise or deemed exercise of the Special Warrants or (ii) 18 months from the closing date.

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

6. SHARE CAPITAL

Shares

Authorized: Unlimited Common shares without par value.

Issued and Outstanding Common Shares:

As at September 30, 2023, the total outstanding and issued common shares: 14,084,001 (December 31, 2022: 12,834,001).

On March 15, 2023, 1,250,000 common shares were issued in relation to the asset purchase agreement for the Rupert Property (Note 4) at \$0.10 per common share.

On October 3, 2022, the company issued 1,750,000 units at \$0.10 per unit for gross proceeds of \$175,000. Each unit comprises of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire one common share at a price of \$0.20 for a period of two years.

On March 15, 2022, the Company began trading on the CSE. In conjunction with the listing the 4,609,000 special warrants were converted resulting in an issuance of 885,000 common shares and 3,724,000 units. Each unit comprises of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire one common share at a price of \$0.20 for a period of two years.

On January 25, 2022, the Company increased the price of 429,001 previously issued common shares from \$0.005 to \$0.02 per share. The company received an additional \$6,435.

On March 3, 2021, the company issued 2,000,000 units at \$0.05 per unit for gross proceeds of \$100,000. Each unit comprises of one common share and one warrant. Each warrant entitles the holder to acquire one common share at a price of \$0.10 for a period of two years.

As at September 30, 2023, 3,075,001 common shares were held in escrow.

Warrants

A summary of the changes in warrants is as follows:

	<u>Number of warrants</u>	<u>Weighted average exercise price</u>
		\$
Balance, December 31, 2021	2,175,000	0.11
Issued	5,474,000	0.20
Balance, December 31, 2022	7,649,000	0.20
Expired	(2,175,000)	0.11
Balance, September 30, 2023	5,474,000	0.20

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

6. SHARE CAPITAL (continued)

The continuity of warrants for the period ended September 30, 2023 is as follows:

Warrants Outstanding	Exercise Price	Expiry Date	Weighted average remaining life (in years)
	\$		
2,500,000*	0.20	10-31-2023	0.34
1,200,000*	0.20	10-31-2023	0.34
24,000	0.20	12-02-2023	0.42
1,750,000	0.20	10-03-2024	1.26
5,474,000			0.59

- *On March 6, 2023 the Company extended the expiry dates of the following warrants to October 31, 2023:
- 2,500,000 common share purchase warrants that were issued on March 11, 2022 having an exercise price of \$0.20 and an expiry date of April 1, 2023; and
 - 1,200,000 common share purchase warrants that were issued on March 11, 2022 having an exercise price of \$0.20 and an expiry date of June 23, 2023.

Options

On July 1, 2023, the company cancelled 150,000 stock options issued to a former consultant of the company. The cancelled options have a value of \$10,398 using the Black Scholes valuation model.

On March 2, 2022, the company cancelled 50,000 stock options issued to a former consultant of the company. The cancelled options have a value of \$3,466 using the Black Scholes valuation model.

On November 1, 2021, the company issued 950,000 stock options to certain directors, officers, and consultants of the company. The options have an exercise price of \$0.10 and expire on November 1, 2025. The options have a value of \$65,853 using the Black Scholes valuation model.

On August 6, 2021, the company approved a stock option plan authorizing the Company to grant stock options up to a maximum of 10% of the company's issued and outstanding shares.

The following Black Scholes variables were used to calculate stock-based compensation:

	November 1, 2021
Volatility	100%
Expected life	4 years
Risk-free interest rate	1.67%
Dividend yield	0%

A summary of the changes in stock options outstanding under the Company's stock option plan as at September 30, 2023, is as follows:

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

6. SHARE CAPITAL (continued)

	Number	Weighted Average Exercise Price \$
Options outstanding at December 31, 2021	950,000	0.10
Expired	(50,000)	0.10
Options outstanding at December 31, 2022	900,000	0.10
Cancelled	(150,000)	0.10
Options outstanding at September 30, 2023	750,000	0.10

The continuity of stock options for the period ended September 30, 2023 is as follows:

Options Outstanding	Exercise Price \$	Expiry Date	Weighted average remaining life (in years)
750,000	0.10	11-01-2025	2.09
750,000			2.09

7. DUE TO RELATED PARTIES

During the period ended September 30, 2023 the Company paid \$102,500 (2022 - \$75,000) for back office management and accounting services to a company controlled by a director of the Company and \$27,295 (2022 - \$Nil) for legal fees to a company controlled by a director of the Company.

As at September 30, 2023, accounts payable and accrued liabilities include \$37,217 (2022 - \$1,000) owing to a company controlled by a director of the Company.

The above transactions with related parties, occurring in the normal course of operations, were measured at fair value, are unsecured with no specific terms of repayment and are non-interest bearing; unless otherwise stated.

8. CAPITAL MANAGEMENT

The Company's objectives when managing capital are to safeguard its ability to continue as a going concern so that it can provide returns for shareholders and benefits for other stakeholders. The Company considers the items included in shareholders' equity and cash as capital. The Company manages the capital structure and makes adjustments to it in response to changes in economic conditions and the risk characteristics of the underlying assets. The Company's primary objective with respect to its capital management is to ensure that it has sufficient cash resources to fund the exploration and development of natural resource properties. To secure the additional capital necessary to pursue these plans, the Company intends to raise additional funds through equity or debt financing. The Company is not subject to any capital requirements imposed by a regulator and there have been no changes in the Company's approach to capital management during the period.

9. FINANCIAL INSTRUMENTS AND CAPITAL RISK MANAGEMENT

The Company's financial instruments consist of cash, accounts payable and accrued liabilities and due to related parties.

Financial instruments measured at fair value are classified into one of the three levels in the fair value hierarchy

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

9. FINANCIAL INSTRUMENTS AND CAPITAL RISK MANAGEMENT (continued)

according to the relative reliability of the inputs used to estimate the fair values. The three levels of hierarchy are:

- Level 1: Quoted prices in active markets for identical assets or liabilities.
- Level 2: Other techniques for which all inputs which have a significant effect on the recorded fair value are observable, either directly or indirectly.
- Level 3: Techniques which use inputs that have a significant effect on the recorded fair value that are not based on observable market data.

The fair value of cash is determined using level 1 inputs.

The Company's financial instruments are exposed to certain financial risks, which include the following:

Credit risk

Credit risk is the risk of loss due to the counterparty's inability to meet its obligations. The Company's exposure to credit risk is on its cash. Risk associated with cash is managed through the use of major banks which are high credit quality financial institutions as determined by rating agencies. Credit risk is assessed as low.

Liquidity risk

Liquidity risk is the risk that the Company will not be able to meet its financial obligations as they fall due. The Company's approach to managing liquidity risk is to ensure, as far as possible, that it will always have sufficient liquid funds to meet its liabilities when due, under both normal and stressed conditions, without incurring unacceptable losses or risking damage to the Company's reputation. As at September 30, 2023, the Company had a cash balance of \$14,269 to settle current liabilities of \$143,630. Liquidity risk is assessed as high.

Market Risk

Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises two types of risk: interest rate risk and foreign exchange risk:

Interest Rate Risk

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company does not hold any financial instruments that are subject to fluctuations in interest rates. Interest rate risk has been assessed as low.

Foreign currency Risk

Foreign currency risk is the risk that the fair values of future cash flows of a financial instrument will fluctuate because they are denominated in currencies that differ from the respective functional currency. As at September 30, 2023, the Company does not have any financial instruments denominated in a foreign currency. Foreign currency risk has been assessed as low.

10. EVENTS AFTER THE REPORTING DATE

On September 18, 2023 the Company entered into an agreement with Emergent Waste Solutions Inc. ("EWS") pursuant to which the Company will acquire all of the outstanding shares in the capital of EWS (the "Transaction"). On completion of the Transaction, it is anticipated the Company will issue EWS shareholders 46,506,359 shares of the Company, 4,256,857 replacement warrants, 600,000 options and convertible debentures in the amount of \$491,473. In connection with the Transaction, EWS will complete an interim financing of units at a price of \$0.35 per unit for gross proceeds of \$350,000. Each unit will consist of one EWS share and one-half EWS warrant that entitle the holder to acquire one additional EWS share at a price of \$0.50 per share for a period for 24 months. EWS will also complete a financing of subscription receipts for aggregate gross proceeds of no less than \$2,000,000 at a price of \$0.50 per subscription receipt. Each subscription receipt will entitle the holder to receive one share in EWS and one-half of one EWS warrant which will entitle the holder to acquire one EWS share at a

Buscando Resources Corp.
Notes to the Condensed Interim Financial Statements
For the period ended September 30, 2023 and 2022
(Unaudited & Expressed in Canadian dollars)

10. EVENTS AFTER THE REPORTING DATE (continued)

price of \$1.00 per share for a period of 24 months. The Company will complete a consolidation of all its issued and outstanding shares on a three for one basis and change its name to Emergent Waste International Inc. Upon completion of the Transaction, the Company anticipates it will have 51,201,026 shares issued and outstanding. The transaction is subject to approval by the Canadian Stock Exchange and will constitute a reverse takeover of the Company by EWS.

**APPENDIX “B”
INTERIM MANAGEMENT DISCUSSION & ANALYSIS**

[See attached]

Buscando Resources Corp.

Management's Discussion and Analysis

For the period ended September 30, 2023 and 2022 (Form 51-102F1)

Effective Date

This Management's Discussion and Analysis ("MD&A") provides relevant information on the operations and financial results of Buscando Resources Corp. (the "Company") for the period ended September 30, 2023, and 2022. This MD&A is a complement and supplement to the financial statements for the period ended September 30, 2023, and 2022. It should be read in conjunction with the Company's condensed interim financial statements and related notes thereto. The financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board.

All monetary amounts in this MD&A and in the Company's financial statements are expressed in Canadian dollars, unless otherwise stated.

The effective date of this MD&A is November 27, 2023.

Forward Looking Information

Certain statements contained in the following MD&A constitute forward-looking statements. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of the Company to be materially different from actual future results and achievements expressed or implied by such forward looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. Readers are also advised to consider such forward-looking statements while considering the risks set forth below.

Caution Regarding Forward Looking Statements

Except for statements of historical fact relating to the Company, certain information contained in this MD&A constitutes "forward-looking information" under Canadian securities legislation. Forward-looking information includes, but is not limited to, statements with respect to the potential of the Company's properties; the future price of gold; success of exploration activities; cost and timing of future exploration and development; the estimation of mineral reserves and mineral resources; conclusions of economic evaluations; requirements for additional capital; and other statements relating to the financial and business prospects of the Company.

Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", "believes", or variations of such words and phrases. Forward-looking information may also be identified in statements where certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made.

Forward-looking information is inherently subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance, or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to risks related to:

Buscando Resources Corp.

Management's Discussion and Analysis

For the years ended September 30, 2023 and 2022 (Form 51-102F1)

- The Company's goal of creating shareholder value by concentrating on the acquisition and development of properties that have the potential to contain economic resources.
- Management's economic outlook regarding future trends.
- The Company's ability to meet its working capital needs at the current level in the short term.
- Expectations with respect to raising capital; and
- Governmental regulation and environmental liability.

Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, other factors could also cause materially different results. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Critical Accounting Policies and Estimates

The Company's significant accounting policies applied in these condensed interim financial statements are the same applied in Note 3 to the Company's annual audited financial statements as at and for the year ended December 31, 2022. These condensed interim financial statements should be read in conjunction with the Company's most recent annual financial statements.

Description of Business and Overall Performance

The Company was incorporated on June 9, 2017, under the laws of British Columbia. The Company's head office and registered office is located at 309 – 2912 West Broadway, Vancouver BC V6K 0E9.

The Company is an exploration stage company with no revenues from mineral producing operations. Activities include acquiring mineral exploration properties and conducting exploration programs. The mineral exploration business is considered risky, and most exploration projects will not result in producing mines. The Company may offer an opportunity to other mining companies to acquire an interest in a property in return for funding all or part of the exploration and development of a particular property. For the funding of property acquisitions and exploration that the company conducts, the Company depends on the issuance of shares from the treasury to investors. These stock issuances depend on a number of factors including a positive mineral exploration environment, positive stock market conditions, a company's track record and the experience of management.

Activities

Most of the costs incurred have been incurred in arranging the financing and examining acquisitions of mining resources.

To date, Buscando Resources Corp. has sought opportunities to acquire mineral exploration properties and conduct exploration programs.

On December 11, 2020, the Company entered into an asset purchase agreement to purchase 100% of the right title and interest in the Rupert Property, located in British Columbia, Canada. The Company agreed to the following:

- i. make cash payments of \$150,000 to be paid as follows:

Buscando Resources Corp.

Management's Discussion and Analysis

For the years ended September 30, 2023 and 2022 (Form 51-102F1)

- \$25,000 on the closing date (paid);
 - \$50,000 on or before March 15, 2023 (accrued); and
 - \$75,000 on or before March 15, 2024.
- ii. Issue 3,750,000 shares as follows
- 1,000,000 on the closing date (issued);
 - 1,250,000 on or before March 15, 2023 (issued); and
 - 1,500,000 on or before March 15, 2024.
- iii. Incur exploration expenses of \$200,000 as follows:
- \$100,000 on or before March 15, 2023 (incurred \$100,000); and
 - \$100,000 on or before March 15, 2024. (incurred \$3,079).

In addition, the Company granted a 2% net smelter return to the Vendor of the property. At any time, 1% of the net smelter return can be purchased by the Company for \$1,500,000. The Vendor of the Rupert Property has common directors and officers with the Company. During the year the Company decided to no longer pursue exploration on the Rupert Property. An impairment of \$339,255 was recorded.

On September 18, 2023 the Company entered into an agreement with Emergent Waste Solutions Inc. ("EWS") pursuant to which the Company will acquire all of the outstanding shares in the capital of EWS (the "Transaction"). On completion of the Transaction, it is anticipated the Company will issue EWS shareholders 46,506,359 shares of the Company, 4,256,857 replacement warrants, 600,000 options and convertible debentures in the amount of \$491,473. The Company will complete a consolidation of all its issued and outstanding shares on a three for one basis and change its name to Emergent Waste International Inc. Upon completion of the Transaction, Buscando anticipates it will have 51,201,026 shares issued and outstanding. The transaction is subject to approval by the Canadian Stock Exchange and will constitute a reverse takeover of the Company by EWS.

Financing Activities during period ended September 30, 2023 and 2022

Special Warrants

As at September 30, 2023, there were no special warrants outstanding (December 31, 2022: Nil).

On March 15, 2022, 4,609,000 special warrants were exercised (See Liquidity and Capital Resources for detail).

On December 2, 2021, the company issued 24,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$2,400. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company and one common share purchase warrant. Each common share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years.

On June 23, 2021, the company issued 1,200,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$120,000. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company.

On April 1, 2021, the company issued 2,500,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$250,000. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company. In connection with this

Buscando Resources Corp.

Management's Discussion and Analysis

For the years ended September 30, 2023 and 2022 (Form 51-102F1)

issuance, the Company issued 175,000 finder units. Each finders' units consist of one common share and one share purchase warrant. Each share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years, subject to an accelerated expiry.

On October 31, 2020, the company issued 197,000 special warrants at a price of \$0.05 per special warrant for an aggregate amount of \$9,850. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company.

On October 15, 2020, the company issued 488,000 special warrants at a price of \$0.05 per special warrant for an aggregate amount of \$24,400. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company. In addition, in connection with the above, the Company issued 200,000 compensation special warrants at a price of \$0.05 per special warrant to Vested Technology Corp.

The special warrants will automatically be exercised on the date that is the earlier of either i) the fifth business day after the date on which the Company obtains a receipt from the applicable securities commission(s) in Canada for the final prospectus qualifying the distribution of the Shares to be issued upon the exercise or deemed exercise of the Special Warrants or (ii) 18 months from the closing date.

Common Shares

As at September 30, 2023, total outstanding and issued common shares: 14,084,001 (December 31, 2022: 12,834,001).

On March 15, 2023, 1,250,000 common shares were issued in relation to the asset purchase agreement for the Rupert Property (Note 4 condensed interim financial statements).

On October 3, 2022 the company issued 1,750,000 units at \$0.10 per unit for gross proceeds of \$175,000. Each unit comprises of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire one common share at a price of \$0.20 for a period of two years.

On March 15, 2022 the Company began trading on the CSE. In conjunction with the listing the 4,609,000 special warrants were exercised resulting in an issuance of 4,609,000 common shares, 2,000,000 warrants with an exercise price of \$0.10 and 175,000 warrants with an exercise price of \$0.20.

On December 11, 2020, the Company issued 1,000,000 common shares to a company controlled by a director at \$0.05 per share in relation to the asset purchase agreement for the Rupert Property (Note 4).

On October 31, 2020, the company issued 100,000 common shares at \$0.05 per share as compensation for consulting services provided to the Company.

Results of Operations

For the nine month period ended September 30, 2023 and 2022

During the period ending September 30, 2023, the Company incurred a net loss of \$584,880 (2022 - \$254,601). The losses are primarily attributed to the following:

Buscando Resources Corp.
Management's Discussion and Analysis
For the years ended September 30, 2023 and 2022 (Form 51-102F1)

	For the three months ended September 30, 2023	For the three months ended September 30, 2022	Variance	Discussion
General and administrative	-	27,545	(27,545)	General administrative expenses have decreased as the company reduced activity during the period
Consulting	27,011	37,500	(10,489)	Consulting expenses have decreased due to a reduction in management fees charged in Q3
Professional fees	21,648	6,120	15,528	Professional fees have increased due to the pending transaction with EWS
Insurance	14,000	14,000	-	no significant change
Impairment of mineral property	339,255	-	339,255	The Rupert property is no longer being explored by the Company

	For the nine months ended September 30, 2023	For the nine months ended September 30, 2022	Variance	Discussion
General and administrative	13,535	37,066	(23,531)	General administrative expenses have decreased as the company reduced activity during the period
Consulting	143,492	108,507	34,985	Consulting expenses have increased due to management fee increases during the period
Professional fees	45,448	35,807	9,641	Professional fees have increased due to the pending transaction with EWS
Insurance	14,000	14,000	-	no significant change
Investor relations	-	10,140	(10,140)	No investor relations during the period due to decreased financing activities
Transfer agent & filing fees	28,412	48,580	(20,168)	Filing fees in the prior period include OTC listing expenses.
Impairment of mineral property	339,255	-	339,255	The Rupert property is no longer being explored by the Company

Summary of Quarterly Results

The following table summarizes information derived from the Company's financial statements for each of the eight most recently completed quarters:

Three months ended	30-Sep-23	30-Jun-23	31-Mar-23	31-Dec-22
Loss before non-operating items	\$ (403,598)	\$ (102,706)	\$ (78,577)	\$ (165,401)
Loss before income taxes	\$ (403,598)	\$ (102,706)	\$ (78,577)	\$ (165,401)
Loss per common share, basic and diluted	\$ (0.03)	\$ (0.01)	\$ (0.01)	\$ (0.01)
Net and comprehensive loss	\$ (403,598)	\$ (102,706)	\$ (78,577)	\$ (165,401)
Net and comprehensive loss per common share, basic and diluted	\$ (0.01)	\$ (0.01)	\$ (0.01)	\$ (0.01)

Three months ended	30-Sep-22	30-Jun-22	31-Mar-22	31-Dec-21
Loss before non-operating items	\$ (91,820)	\$ (97,884)	\$ (64,897)	\$ 4,832
Loss before income taxes	\$ (93,829)	\$ (97,884)	\$ (64,897)	\$ (89,770)
Loss per common share, basic and diluted	\$ (0.01)	\$ (0.01)	\$ (0.01)	\$ (0.01)
Net and comprehensive loss	\$ (93,829)	\$ (97,884)	\$ (64,897)	\$ (89,770)
Net and comprehensive loss per common share, basic and diluted	\$ (0.01)	\$ (0.01)	\$ (0.01)	\$ (0.01)

Buscando Resources Corp.

Management's Discussion and Analysis

For the years ended September 30, 2023 and 2022 (Form 51-102F1)

Summary of Financial Results For Most Recently Completed Years

The following tables summarizes the financial results of operations for the period ended December 31, 2022 and 2021:

	\$	\$
Expenses	338,930	108,630
Net loss	338,930	108,630
Loss per share - basic & diluted	(0.03)	(0.02)

Liquidity and Capital Resources

At September 30, 2023, the Company had net working capital deficit of \$121,544 (Dec 31, 2022 - \$160,257 surplus). The Company had cash on hand of \$14,269 (Dec 31, 2022 - \$160,958).

The Company has financed its operations through equity issuances. Although the Company has been successful in raising funds in the past, there can be no assurance that equity funding will be accessible to the Company at the times and in the amounts required to fund the Company's activities. The Company is dependent upon the equity markets to finance all of its activities and it is anticipated that it will continue to rely on this source of funding for its exploration expenditures and to meet its ongoing working capital requirements.

On October 3, 2022 the company issued 1,750,000 units at \$0.10 per unit for gross proceeds of \$175,000. Each unit comprises of one common share and one share purchase warrant. Each share purchase warrant entitles the holder to acquire one common share at a price of \$0.20 for a period of two years.

On March 15, 2022 the Company began trading on the CSE. In conjunction with the listing the 4,609,000 special warrants were exercised resulting in an issuance of 4,609,000 common shares, 2,000,000 warrants with an exercise price of \$0.10 and 175,000 warrants with an exercise price of \$0.20.

On February 25, 2022 the Company increased the price of 429,000 previously issued common shares from \$0.005 to \$0.02 per share. The company received an additional \$6,435.

On December 2, 2021, the company issued 24,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$2,400. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company and one common share purchase warrant. Each common share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years.

On June 23, 2021, the company issued 1,200,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$120,000. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company.

On April 1, 2021, the company issued 2,500,000 special warrants at a price of \$0.10 per special warrant for an aggregate amount of \$250,000. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company.

In connection with this issuance, the Company issued 175,000 finder units. Each finders' units consist of one common share and one share purchase warrant. Each share purchase warrant will entitle the holder to acquire one common share of the Company at a price of \$0.20 for a period of two years, subject to an

Buscando Resources Corp.

Management's Discussion and Analysis

For the years ended September 30, 2023 and 2022 (Form 51-102F1)

accelerated expiry.

On March 3, 2021, the company issued 2,000,000 units at \$0.05 per unit for gross proceeds of \$100,000. Each unit comprises of one common share and one warrant. Each warrant entitles the holder to acquire one common share at a price of \$0.10 for a period of two years.

On December 11, 2020, the Company issued 1,000,000 common shares to a company controlled by a director at \$0.05 per share in relation to the asset purchase agreement for the Rupert Property (Note 4).

On October 31, 2020, the company issued 197,000 special warrants at a price of \$0.05 per special warrant for an aggregate amount of \$9,850. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company.

On October 31, 2020, the company issued 100,000 common shares at \$0.05 per share as compensation for consulting services provided to the Company.

On October 15, 2020, the company issued 488,000 special warrants at a price of \$0.05 per special warrant for an aggregate amount of \$24,400. Upon exercising, each special warrant will entitle the holder, without any additional consideration, to one common share in the capital of the company.

On October 31, 2017, the company issued 3,200,000 common shares at \$0.01 per share for a gross proceed of \$16,000.

Off-Balance Sheet Arrangement

The Company has no long-term debt, does not have any used lines of credit or other arrangements in place to borrow funds, and has no off-balance sheet arrangements. The Company has no current plans to use debt financing and does not use hedges or other derivatives.

Related Party Transactions

As at September 30, 2023 the Company has paid \$102,500 (2022 - \$75,000) for back office management and accounting services to a company controlled by the CEO of the Company and \$27,295 (2022 - \$Nil) for legal fees to a company controlled by a director of the Company.

As at September 30, 2023, accounts payable and accrued liabilities include \$37,217 (2022 - \$1,000) owed to companies controlled by a director of the Company. This was paid subsequent to period end.

Key Management Compensation

Key management personnel are persons responsible for planning, directing, and controlling the activities of an entity, and include executive and non-executive directors. On November 1, 2021, the company issued 750,000 stock options to key management personnel. The options have an exercise price of \$0.10 and expire on November 1, 2025.

Buscando Resources Corp.

Management's Discussion and Analysis

For the years ended September 30, 2023 and 2022 (Form 51-102F1)

Subsequent events

On September 18, 2023 the Company entered into an agreement with Emergent Waste Solutions Inc. ("EWS") pursuant to which the Company will acquire all of the outstanding shares in the capital of EWS (the "Transaction"). On completion of the Transaction, it is anticipated the Company will issue EWS shareholders 46,506,359 shares of the Company, 4,256,857 replacement warrants, 600,000 options and convertible debentures in the amount of \$491,473. In connection with the Transaction, EWS will complete an interim financing of units at a price of \$0.35 per unit for gross proceeds of \$350,000. Each unit will consist of one EWS share and one-half EWS warrant that entitle the holder to acquire one additional EWS share at a price of \$0.50 per share for a period for 24 months. EWS will also complete a financing of subscription receipts for aggregate gross proceeds of no less than \$2,000,000 at a price of \$0.50 per subscription receipt. Each subscription receipt will entitle the holder to receive one share in EWS and one-half of one EWS warrant which will entitle the holder to acquire one EWS share at a price of \$1.00 per share for a period of 24 months. The Company will complete a consolidation of all its issued and outstanding shares on a three for one basis and change its name to Emergent Waste International Inc. Upon completion of the Transaction, the Company anticipates it will have 51,201,026 shares issued and outstanding. The transaction is subject to approval by the Canadian Stock Exchange and will constitute a reverse takeover of the Company by EWS.

Management's Responsibility for the Financial Statements

Information provided in this MD&A, including financial information extracted from the Financial Statements, is the responsibility of management. In the preparation of the Financial Statements, estimates are sometimes necessary to make a determination of future value for certain assets or liabilities. Management believes such estimates have been based on careful judgments and have been properly reflected in the accompanying Financial Statements.

Outstanding Share Data

As at the date of this MD&A, the Company had the following securities issued and outstanding:

- (1) Common shares – 14,084,001
- (2) Warrants – 5,474,000
- (3) Stock options – 750,000

Directors and Officers

Kyler Hardy – President and CEO
David Robinson – Director & CFO
Farzad Forooghian – Director