December 23, 2020

TO: CANADIAN SECURITIES EXCHANGE (the "**CSE**")

RE: Receipt of proceeds from private placement of Temas Resources Corp.

Temas Resources Corp. confirms receipt of aggregate gross proceeds of $1,000,000 on December 23, 2020 in connection with a private placement offering of 1,000,000 flow-through common shares.

TEMAS RESOURCES CORP.

Date: December 23, 2020

Signed: *"Michael Dehn"*
(Signature)

Michael Dehn
(Print Name)

President and Chief Executive Officer
(Print Office)