

FORM 7

MONTHLY PROGRESS REPORT AMENDED

Name of CNSX Issuer: MATICA ENTERPRISES INC. (the "Issuer").

Trading Symbol: MMJ

Number of Outstanding Listed Securities: 290,740,001

Date: April 11, 2018

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the CNSX.ca website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the CNSX Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The company has completed construction of a medical marijuana growing facility in Dorval, Quebec. The Company has submitting a video evidence package to the Health Canada and is awaiting a response.

The Company has signed a definitive agreement with Yunify Natural Technologies, a Quebec based health and personal care research and innovation technology company. After the successful completion of due diligence and the signing of the definitive agreement, Matica has subscribed for a \$2,000,000.00 convertible debenture bearing interest at six percent per annum.

Through the purchase of this convertible debenture, Matica will finance Yunify for \$2,000,000.00. The first tranche of \$600,000.00 was paid on closing. A second tranche of \$400,000.00 and the final tranche of \$1,000,000 are due within the one year to maturity date. The debenture is convertible into units of Yunify at a \$0.225 exercise price. Each unit is comprised of one common share, one-half common share purchase warrant of which one full warrant will entitle the holder to purchase one common share of the Company for a period of 36 months from the closing date at an exercise price of \$0.35 per warrant, and one-half common share purchase warrant of which one full warrant will entitle the holder to purchase one common share of the Company for a period of 36 months from the closing date at an exercise price of \$0.50 per warrant. By fully exercising the warrants, Matica may acquire a 40 per cent interest in Yunify.

Yunify is a Quebec based research and innovation company which creates personal care products and agricultural products. By teaming up with Yunify, Matica takes a leading role in new product development in the cannabis industry. The Company recognizes the acute need for alternative cannabis delivery systems, especially through pain relief topicals. Matica will directly benefit from research and be able to produce new revolutionary topical products within the cannabis space. Yunify will create proprietary topical products for Matica based on its proprietary mineral and plant based suspension technologies. In addition to health and personal care products, Yunify is a leader in sustainable, clean, and green chemistries. Its technologies can be found in various market segments including: skincare, cosmetics, nutraceuticals and food growing agricultural products for open fields and green houses. The company is based in St-Hubert on the south shore of Montreal.

2. Provide a general overview and discussion of the activities of management.

Management is overseeing the building and licensing of the marijuana growing facility.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Please see above.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Please see above.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

3,069,000 shares were issued as a result of warrants being exercised at \$.15 and, 3,793,5000 shares were issued as a result of warrants being exercised at \$.10 and 1,187,500 shares were issued as a result of options being issued.

7,750,000 options exercisable at \$0.35 were granted including six million to Company directors.

15. Provide details of any loans to or by Related Persons.

None

16. Provide details of any changes in directors, officers or committee members.

None

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 11, 2018

Boris Ziger
Name of Director or Senior
Officer

Boris Ziger
Signature
Director
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/DD
Matica Enterprises Inc.	March. 2018	2018/04/11
Issuer Address		
44 Victoria Street Ste. 1102 Toronto, ON, M5C 1Y2		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No. (416) 304-9935
Toronto		
Contact Name	Contact Position	Contact Telephone No.
Boris Ziger	CEO	(416) 304-9935
Contact Email Address info@maticaenterprises.com	Web Site Address www.maticaenterprises.com	

