

FORM 5

QUARTERLY LISTING STATEMENT – 3rd QUARTER ENDED **JUNE 30, 2018**

Name of CNSX Issuer: Khan Resources Inc. (the “Issuer”).

Trading Symbol: **KRI** _____

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the CNSX.ca website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term “Issuer” includes the CNSX Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

Interim Condensed Consolidated Financial Statements filed on August 29, 2018

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

Related party transactions are disclosed in Note 13 of the filed Interim Condensed Consolidated Financial Statements and page 10 of the MD&A

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

- (a) summary of securities issued during the period: **NONE**
- (b) summary of options granted to directors and employees during the period:

Date of issuance – June 1, 2018

Number issued – 5,000,000

Exercise price - \$0.10

Expiration date – June 1, 2023

3. Summary of securities as at the end of the reporting period.

Common shares outstanding:	90,166,482
Options to purchase common shares:	5,000,000

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Marc Henderson, Director, interim CEO and President
Michael Sadhra, Director, Chair of Audit Committee
Blaise Yerly, Director, Audit Committee member
Dominic Frisby, Director, Audit Committee member
Dennis Gibson, Chief Financial Officer
Moe Adham, Chief Investment Officer

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

MD&A filed on August 29, 2018

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: September 6, 2018

Signed "Dennis Gibson"
Dennis Gibson-CFO

Issuer Details Name of Issuer Khan Resources Inc.	For Quarter Ended: Q3 - Ending June 30, 2018	Date of Report YY/MM/D 18/06/30
Issuer Address 130 King Street West, Suite 3680, Ontario		
City/Province/Postal Code Toronto	Issuer Fax No. (416) 599 4959	Issuer Telephone No. (416) 599 7363
Contact Name Dennis Gibson	Contact Position CFO	Contact Telephone No. (416)599 7363
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