

PREMIER HEALTH GROUP INC.

440 – 890 West Pender Street
Vancouver, BC V6C 1J9

August 1, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Acquisition of HealthVue Ventures Ltd.

We hereby confirm that we have completed the acquisition of all the issued and outstanding shares of HealthVue Ventures Ltd. (the “**Purchased Shares**”) and have received share certificates representing the Purchased Shares.

Yours very truly,

PREMIER HEALTH GROUP INC.



Donald Gordon
Chief Financial Officer