

## FORM 6

### CERTIFICATE OF COMPLIANCE

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

**Cannex Capital Holdings Inc.** (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Dated this 12<sup>th</sup> day of March, 2018

*“Anthony Dutton”*

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Name: Anthony Dutton  
Title: President, CEO and Director