

July 31, 2020

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210

Toronto, ON  M5X 1E1

**Attention: Listings Department**

Dear Sirs/Mesdames:

**Re: Clarity Gold Corp. (the “Company”)  
 Receipt of Proceeds**

Pursuant to CSE – Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its private placement offering.

Payment Date Total Proceeds

July 31, 2020 $647,400

The proceeds will be used for general working capital.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

**CLARITY GOLD CORP.**

*“James Rogers”*

Per: James Roger  
 Chief Executive Officer