

June 25, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Private Placement Tranche #1 – CSE Policy 6 (the “Policy”)

Pursuant to the itemized sections of the Policy, please consider this our confirmation that Chemistree Technology Inc. has posted on www.thecse.com the following:

- 2.6 Our amended Form 9 was filed on June 22, 2018;
- 2.7 (a) This letter;
(b) Form 6 dated of even date; and
- 2.8 The legal opinion of our counsel, Blake Cassels & Graydon LLP.

We confirm that we have received the \$2,559,820 in gross proceeds for Tranche #1 of the placement. Additionally, we have issued a news release announcing the closing.

We expect that this concludes all filings related to the above-captioned matter. We trust the above is in order, and we remain

Sincerely,

CHEMISTREE TECHNOLOGY INC.

“signed”
Douglas E. Ford
Chief Financial Officer

cc. CSE Listings via e-mail: listings@thecse.com