

March 29, 2019

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: Chemistree Technology Inc. (the “Company”) – Non-Brokered Private Placement (the
“Private Placement) of 1,400 10% Unsecured Convertible Debenture Units (the
“Debenture Units”)**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the Private Placement of Debenture Units at a price of \$1,000 per Debenture Unit for aggregate gross proceeds of \$1,400,000 Debenture Units, as outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated March 29, 2019.

Yours truly,

CHEMISTREE TECHNOLOGY INC.

(signed) “*Douglas E. Ford*”

Douglas E. Ford
Chief Financial Officer