



CENTR

July 22, 2021

Canadian Securities Exchange
100 King Street W, Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs/Mesdames:

Re: CENTR Brands Corp (“the Company”) – Non-brokered Private Placement of 2,054,168 Units (the “Private Placement”)

In connection with the closing of the Private Placement and pursuant to Section 2.7 of Canadian Securities Exchange (“CSE”) Policy 6 – *Distributions*, the Company confirms the issuance of 2,054,168 units (the “Units”) of the Company at a price of \$1.50 per Unit and the receipt of aggregate subscription proceeds of \$3,081,252.

The terms of the Private Placement are outlined in the Company’s Form 9 - Notice of Proposed Issuance of Listed Securities dated July 22, 2021.

Yours truly,

CENTR Brands Corp.

Joseph E. Meehan
CEO

Find your centr.