



CDN MAVERICK CAPITAL CORP.

Suite 2150 – 555 West Hastings Street,
Vancouver, BC, V6B 4N6,
Tel: 604-662-7902

January 7, 2021

Canadian Securities Exchange
220 Bay Street, 9th Floor,
Toronto, Ontario,
M5J 2W4

Dear Sir or Madam:

Re: *CDN Maverick Capital Corp. (the “Issuer”)*
Midas Capital Inc. Share Exchange of 1,500,000 common shares

Pursuant to the above Share Exchange Agreement, please accept this letter as the Issuer's confirmation that it has received ownership in Midas Capital Inc.'s 1,500,000 common shares and its interest in its Olinghouse Property in Washoe County, Nevada. The Issuer also confirms it has issued 700,000 common shares to the shareholder of Midas Capital Inc. in connection with the acquisition described in the Company's Form 9 – Notice of Proposed Issuance of Listed Securities dated **January 6, 2021**.

If you have any questions, please feel free to contact me at 604-662-7902 or by email at info@cdnmaverick.com.

Sincerely,

A handwritten signature in black ink, appearing to read 'Sandy MacDougall', is written over a horizontal line.

Sandy MacDougall
Chairman & Director, CDN Maverick Capital Corp.