

# CAPTOR CAPITAL CORP.

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FOR IMMEDIATE RELEASE

## Captor Capital Announces Closing of Non-Brokered Private Placement

February 12, 2018

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**Toronto, Ontario – Captor Capital Corp. (“Captor” or the “Company”)** (CSE:CPTR; FRANKFURT:NMV; USOTC:NWURF) announces that it has closed its previously announced non-brokered offering of units of Captor (“Units”) at a price of \$0.20 per Unit (the “**Private Placement**”). The Company issued 277,999,989 Units in the Private Placement for total gross proceeds of \$55,599,997. Each Unit was comprised of one common share of Captor and one half of one common share purchase warrant (each whole common share purchase a “**Warrant**”). Each Warrant entitles the holder to acquire one common share of Captor at a price of \$0.30 for a period of two years following the closing date.

Canaccord Genuity Corp and Maven Capital Inc. each received an advisory fee in connection with the Private Placement .

The securities issued in connection with the Private Placement will be subject to a four-month hold period, in accordance with applicable securities laws.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any state in which such offer, solicitation or sale would be unlawful. The securities being offered have not been, nor will they be, registered under the United States *Securities Act of 1933*, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the United States *Securities Act of 1933*, as amended, and applicable state securities laws.

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### *About Captor Capital*

Captor Capital Corp. is a Canadian investment firm listed on the Canadian Securities Exchange and the Frankfurt Stock Exchange. The company follows a strategy of acquiring profitable, established companies and organizations with growth potential that require capital to scale. Captor currently has investments in a number of companies spanning the technology, resource, and cannabis industries, including Millennial Esports, URU Metals, and I-5 Holdings, which owns the West Hollywood and Santa Ana MedMen cannabis dispensaries, amongst other assets.

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***Forward-Looking Statements***

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This press release contains or refers to forward-looking information, and is based on current expectations that involve a number of business risks and uncertainties. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to availability of investment opportunities, economic circumstances, market fluctuations and uncertainties, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, and the other risks involved in the investment industry and junior capital markets. Forward-looking statements are subject to significant risks and uncertainties, and other factors that could cause actual results to differ materially from expected results. Readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and the Company assumes no responsibility to update them or revise them to reflect new events or circumstances other than as required by law.