

March 16, 2021

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs / Mesdames:

**Re:** Acquisition of all of the issued and outstanding common shares of Grand Mines Ltd.  
(the "**Asset**") by way of three corner amalgamation

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Cat Strategic Metals Corp. (the "**Listed Issuer**") hereby certifies to CSE that it has closed the acquisition and received full control of the Asset.

**DATED** as of the date first written above.

"Robert Rosner"

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**Robert Rosner**  
**Director**  
**Cat Strategic Metals Corp.**