

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Cat Strategic Metals Corp. (the “Listed Issuer”) hereby certifies to CSE that it is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 16, 2021

Signed: “Robert Rosner”
(Signature)

Robert Rosner
(Print Name)

Director
(Print Office)