



Address: 488-1090 West Georgia St.  
Vancouver, BC V6E 3V7

November 27, 2017

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON M5J 2W4

**Attention: Listings Department**

Dear Sirs:

**Re: Carl Data Solutions Inc. (the "Company")**  
**Receipt of Proceeds**

Pursuant to CSE Policy 6 *Distribution*, the Company confirms receipt of the following gross proceeds from the private placement offering, consisting of the issuance of 6,486,921 units at a price of \$0.26 per unit originally announced by News Release on November 20, 2017:

<u>Payment Date</u>	<u>Total Gross Proceeds</u>
November 27, 2017	\$1,686,599.46

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

CARL DATA SOLUTIONS INC.

A handwritten signature in black ink, appearing to read 'Alastair Brownlow', is written over the printed name.

Per: Alastair Brownlow  
Chief Financial Officer