

CARLYLE COMMODITIES CORP.
5803 - 1151 West Georgia Street
Vancouver, BC V6E 0B3
Telephone: (604) 715-4751

December 30, 2022

Canadian Securities Exchange
First Canadian Place
Suite 7210 - 100 King Street West
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: Carlyle Commodities Corp. (the "Company")
Receipt of Proceeds

Pursuant to CSE – Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its non-brokered private placement unit offering.

<u>Payment Date</u>	<u>Total Proceeds</u>
December 30, 2022	\$50,000

The proceeds will be used for general working capital purposes and for additional exploration work on the Issuer's Newton project.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

CARLYLE COMMODITIES CORP.

"Morgan Good"

Per: Morgan Good
Chief Executive Officer and Director