

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Cannabis One Holdings Inc. (the “**Listed Issuer**”) hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: September 9, 2019

"Theresa Mohan" (signed)

Signed:
(Signature)

Theresa Mohan

(Print Name)

Interim Chief Financial Officer

(Print Office)