

CANNABIS ONE HOLDINGS INC.

NOTICE OF CHANGE OF YEAR END PURSUANT TO PART 4 OF NATIONAL INSTRUMENT 51-102 – CONTINUOUS DISCLOSURE OBLIGATIONS

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”), Cannabis One Holdings Inc. (the “**Company**”) has decided to change its year-end.

The Company decided to change its financial year end to January 31 to continue the financial year end used by the Company prior to the completion of its recent reverse takeover acquisition of Bertram Capital Finance, Inc. which resulted in a reverse takeover of Bertram and the adoption by the Company of Bertram’s fiscal year end of December 31.

Please be advised that:

- (a) The Company’s old financial year-end was December 31.
- (b) The Company’s transition year-end is January 31, 2020.
- (c) The Company’s new financial year-end is January 31.
- (d) The length and ending date of the periods, including comparative periods, of the interim and annual financial statements to be filed for the Company’s transition year and the Company’s new financial year are as follows:
 - (i) Transition year
 - (A) Four months ended April 30, 2019 with the comparative figures for the three months ended March 31, 2018 – Filing deadline: June 30, 2019;
 - (B) Seven months ended July 31, 2019 with the comparative figures for the six months ended June 30, 2018 – Filing deadline: September 29, 2019;
 - (C) Ten months ended October 31, 2019 with the comparative figures for the nine months ended September 30, 2018 – Filing deadline: December 30, 2019; and
 - (D) Audited annual financial statements for the thirteen months ended January 31, 2020 with the comparative figures from the audited annual financial statements for the year ended December 31, 2018 – Filing deadline: May 30, 2020.
 - (ii) New financial year
 - (A) Three months ended April 30, 2020 with the comparative figures for the four months ended April 30, 2019 – Filing deadline: June 30, 2020;
 - (B) Six months ended July 31, 2020 with the comparative figures for the seven months ended July 31, 2019 – Filing deadline: September 29, 2020;

- (C) Nine months ended October 31, 2020 with the comparative figures for the ten months ended October 31, 2019 – Filing deadline: December 30, 2020; and
- (D) Audited annual financial statements for the year ended January 31, 2021 with the comparative figures from the audited annual financial statements for the thirteen month period ended January 31, 2020 – Filing deadline: May 31, 2021.

Assuming the Company remains a “venture issuer” as defined in NI 51-102, the interim financial reports are required to be filed within 60 days following the end of the relevant period and annual financial statements are required to be filed within 120 days following the end of the relevant financial period.

DATED this 28 day of June, 2019.