

May 14, 2018

Canadian Securities Exchange

220 Bay Street, 9th Floor
Toronto, ON, Canada
M5J 2W4

Dear Sirs/Mesdames:

**Re: Western Uranium Corporation (the “Issuer”)
May 4, 2018 Private Placement**

The Issuer hereby confirms the closing of the private placement announced in its *Form 9 – Notice of Proposed Issuance of Listed Securities* dated May 4, 2018.

The Issuer confirms receipt of aggregate proceeds of CAD\$618,543 pursuant to the private placement.

Yours truly,

“Robert R. Klein”

Robert R. Klein
Chief Financial Officer