

August 24, 2018

**Canadian Securities Exchange**

220 Bay Street, 9<sup>th</sup> Floor

Toronto, ON, Canada

M5J 2W4

Dear Sirs/Mesdames:

**Re: Western Uranium Corporation (the “Issuer”)**

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The Issuer hereby confirms the closing of the private placement announced in its *Form 9 – Notice of Proposed Issuance of Listed Securities* dated August 7, 2018.

The Issuer confirms receipt of aggregate proceeds of CAD\$1,296,820 pursuant to the private placement.

Yours truly,

“*Robert R. Klein*”

**Robert R. Klein**  
Chief Financial Officer