



Canadian Securities Exchange Markets Inc.  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sir / Madam:

**RE: Britannia Life Sciences Inc. (the "Issuer") – Confirmation of Consideration Received in Private Placement of Common Shares**

Pursuant to Section 2.7(a) of the Canadian Securities Exchange Policy 6 – Distributions, the Issuer hereby confirms that an aggregate amount of \$540,000 for an extension fee relating to a sellers' note agreement of Britannia Bud Canada Holdings Inc., has been settled through the issuance, on a private placement basis, of 3,000,000 common shares of the Issuer.

Details of the private placement are disclosed in a Form 9 – Notice of Proposed Issuance of Listed Securities filed by the Issuer.

DATED Effective January 5th, 2022

**BRITANNIA LIFE SCIENCES INC.**

By: *(signed) Peter Shippen*  
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Name: Peter Shippen  
Title: Chief Executive Officer