FORM 7  
  
MONTHLY PROGRESS REPORT

Name of Listed Issuer: Breathtec Biomedical Inc. (the “**Issuer**” or the “**Company**”).

Trading Symbol: BTH

Number of Outstanding Listed Securities: 54,752,024

Date: January 8, 2018

**Report on Business**

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**During the month of December 2017, the Company continues to focus on advancing the FAIMS platform technology. The R&D Team has made significant improvements to key components of the prototype device, most notably to the ionization source and FAIMS waveform. The Company also continues to evaluate the potential commercial impact of an assortment of biomarkers tested so far to determine the most effective strategy going forward.**

1. Provide a general overview and discussion of the activities of management.

**Management is focusing on preparing a plan to focus the Company efforts towards biomarkers corresponding to a single disease or metabolic pathway.**

1. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or strategic plan oil and gas or other reports required under Ontario securities law.

**None at this time.**

1. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**None.**

1. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**None.**

1. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**None.**

1. Describe any acquisitions by the Issuer or dispositions of the Issuer’s assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the dispositions was to a Related Person of the Issuer and provide details of the relationship.

**None.**

1. Describe the acquisition of new customers or loss of customers.

**None.**

1. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**None.**

1. Report on any employee hiring’s, terminations or lay-offs with details of anticipated length of lay-offs.

**None.**

1. Report on any labour disputes and resolutions of those disputes if applicable.

**None.**

1. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**None.**

1. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**None.**

1. Provide details of any securities issued and options or warrants granted.

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| --- | --- | --- | --- |
| **Security** | **Number Issued** | **Details of Issuance** | **Use of Proceeds** |
|  |  |  |  |

1. Provide details of any loans to or by Related Persons.

**None.**

1. Provide details of any changes in directors, officers or committee members.  
     
   **None.**
2. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

**The Issuer’s business involves certain risks and uncertainties that are inherent to the Issuer’s industry. Please to the “Risks Related To The Business” section of the Issuer’s management discussion and analysis for the year ended August 31, 2017, which is available on SEDAR at** [**www.sedar.com**](http://www.sedar.com)**.**

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: January 8, 2018

Michael Sadhra   
Name of Director or Senior Officer

“Michael Sadhra” Signature

Director/CFO   
Official Capacity

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| ***Issuer Details***  Name of Issuer  Breathtec Biomedical Inc. | For Month End  December 2017 | Date of Report  YY/MM/D  2018/01/08 |
| Issuer Address  Suite 915 – 700 West Pender Street | | |
| City/Province/Postal Code  Vancouver, BC V6C 1G8 | Issuer Fax No.  NA | Issuer Telephone No.  (604) 218-6281 |
| Contact Name  Michael Sadhra | Contact Position  Director/CFO | Contact Telephone No.  (604) 646-1553 |
| Contact Email Address  [info@breathtecbiomedical.com](mailto:info@breathtecbiomedical.com) | Web Site Address  www.breathtecbiomedical.com | |