

## FORM 9

### **NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES** **(or securities convertible or exchangeable into listed securities<sup>1</sup>)**

Please complete the following:

Name of Listed Issuer: Bravura Ventures Corp. (the "Issuer").

Trading Symbol: BVQ

Date: October 12, 2016

Is this an updating or amending Notice: No

If yes provide date(s) of prior Notices: N/A.

Issued and Outstanding Securities of Issuer Prior to Issuance: 18,178,573

Date of News Release Announcing Private Placement: 2016-08-29

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.325

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

| Full Name & Residential Address of Placee | Number of Securities Purchased or to be Purchased | Purchase price per Security (CDN\$) | Conversion Price (if Applicable) | Prospectus Exemption | No. of Securities, directly or indirectly, Owned, Controlled or Directed | Payment Date(1) | Description of relationship to Issuer (2) |
|---|---|-------------------------------------|----------------------------------|----------------------|--|-----------------|---|
| Song Min Liu                              | 16,667  | \$0.30                              |                                  | S. 2.3, NI45-106     | Nil  |                 | Arm's Length                              |
| Wilson Su                                 | 66,667  | \$0.30                              |                                  | S. 2.3, NI45-106     | 1,100,000  |                 | Arm's Length                              |
| Richard Grieve                            | 83,333  | \$0.30                              |                                  | S. 2.3, NI45-106     | Nil  |                 | Arm's Length                              |
| Jinghua Zhang                             | 10,000  | \$0.30                              |                                  | S. 2.3, NI45-106     | Nil  |                 | Arm's Length                              |

|                            |         |        |  |                  |           |  |              |
|----------------------------|---------|--------|--|------------------|-----------|--|--------------|
| YuanYuan Lou               | 10,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Gordon Jang                | 395,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Justin Liu                 | 166,667 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Diana Lee                  | 333,333 | \$0.30 |  | S. 2.3, NI45-106 | 200,000   |  | Arm's Length |
| 321 Gold Ltd               | 150,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| 2379388 Ontatio Ltd        | 35,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Jagdip Pawa                | 66,667  | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Roland Schemel             | 100,000 | \$0.30 |  | S. 2.3, NI45-106 | 120,000   |  | Arm's Length |
| Pardeep Randhawa           | 83,333  | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Enn Nguyen                 | 166,667 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Barry Hartley              | 75,000  | \$0.30 |  | S. 2.5, NI45-106 | Nil       |  | Arm's Length |
| Ghaseh Roozbeh Banihashemi | 66,667  | \$0.30 |  | S. 2.3, NI45-106 | 100,000   |  | Arm's Length |
| Jeremy Andrews             | 66,667  | \$0.30 |  | S. 2.3, NI45-106 | 1,000,050 |  | Arm's Length |
| Gary Bishop                | 50,000  | \$0.30 |  | S. 2.3, NI45-106 | 100,000   |  | Arm's Length |
| Stephen Siu                | 150,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |

|                                  |         |        |  |                  |         |  |              |
|----------------------------------|---------|--------|--|------------------|---------|--|--------------|
| Blackstone Capital Partners Inc. | 55,000  | \$0.30 |  | S. 2.3, NI45-106 | 160,000 |  | Arm's Length |
| Gurdeep Dhaliwal                 | 50,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Kevin Dhaliwal                   | 85,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Shairole Henchall                | 18,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Gordon Jang                      | 100,000 | \$0.30 |  | S. 2.3, NI45-106 | 200,000 |  | Arm's Length |
| Robert Johnson                   | 25,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Ladasa Investments Inc.          | 166,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Sadique Lalji                    | 15,000  | \$0.30 |  | S. 2.3, NI45-106 | 100,000 |  | Arm's Length |
| Manga Holdings Ltd.              | 25,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Anthony Oram                     | 200,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Ken Paltzat                      | 100,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| William Panenka                  | 75,000  | \$0.30 |  | S. 2.3, NI45-106 | 200,000 |  | Arm's Length |
| Darren Poirier                   | 35,000  | \$0.30 |  | S. 2.3, NI45-106 | 80,000  |  | Arm's Length |
| Royal Group Realty Ltd.          | 18,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |
| Jagdeep Sangha                   | 85,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length |

|                      |        |        |  |                  |           |  |              |
|----------------------|--------|--------|--|------------------|-----------|--|--------------|
| Manges Shankar       | 30,000 | \$0.30 |  | S. 2.3, NI45-106 | 48,000    |  | Arm's Length |
| Ryan Simmonds        | 66,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Karamjit Singh       | 18,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Zeeshan Somji        | 25,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Kant Trivedi         | 50,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| 0904245 BC Ltd.      | 30,000 | \$0.30 |  | S. 2.3, NI45-106 | 200,000   |  | Arm's Length |
| Jagdeep Sangha       | 37,500 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Justin Sleiman       | 83,333 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Joseph Lewis Dillman | 10,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Marc Reinemuth       | 75,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Jochen Bonow         | 33,333 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Nicholas Hornung     | 40,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Simran S. Gill       | 50,000 | \$0.30 |  | S. 2.3, NI45-106 | 1,022,911 |  | Arm's Length |
| Mohammad L Ahmad     | 16,667 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |
| Simon Kim            | 50,000 | \$0.30 |  | S. 2.3, NI45-106 | Nil       |  | Arm's Length |

|                          |         |        |  |                  |         |  |                  |
|--------------------------|---------|--------|--|------------------|---------|--|------------------|
| Justin Liu               | 75,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length     |
| Leon Ng                  | 50,000  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length     |
| Scott Jarman             | 40,000  | \$0.30 |  | S. 2.3, NI45-106 | 100,000 |  | Arm's Length     |
| Sway Capital Corp.       | 266,667 | \$0.30 |  | S. 2.5, NI45-106 | Nil     |  | Non Arm's Length |
| Sangat Gill              | 333,333 | \$0.30 |  | S. 2.3, NI45-106 | 500,000 |  | Arm's Length     |
| Pristine Publishing Inc. | 333,333 | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length     |
| Depesh Narotam           | 15,000  | \$0.30 |  | S. 2.3, NI45-106 | 100,000 |  | Arm's Length     |
| Josh Bromley             | 60,000  | \$0.30 |  | S. 2.3, NI45-106 | 75,000  |  | Arm's Length     |
| Jeff French              | 83,333  | \$0.30 |  | S. 2.3, NI45-106 | Nil     |  | Arm's Length     |

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised:

\$1,504,550.

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

\$1,504,550 will be used for working capital purposes.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer:

N/A.

4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.

N/A

5. Description of securities to be issued:

- (a) Class: Common
- (b) Number: 5,015,167
- (c) Price per security: \$0.30
- (d) Voting rights: Yes

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

- (a) Number: 2,507,583
- (b) Number of securities eligible to be purchased on exercise of Warrants (or options): 2,507,583
- (c) Exercise price: \$0.40 for all years.
- (d) Expiry date: 2 years from distribution date.

Each warrant is subject to accelerated expiry provisions, such that if at any time after the expiry of any resale restriction governing the subscribed shares, the corporation's common shares trade on the CSE at or above a volume-weighted average trading price of 50 cents per common share for 10 consecutive trading days, the company may give notice to the holders that each warrant will expire 30 days from the date of providing such notice. The undersigned also tenders to the Issuer this subscription offer which, upon acceptance by the Issuer, will constitute an agreement of the Subscriber to subscribe for, take up, purchase and pay for and, on the part of the Issuer, to issue and sell to the Subscriber the number of Units set out below on the terms and subject to the conditions set out in this Agreement.

7. Provide the following information if debt securities are to be issued:

- (a) Aggregate principal amount: N/A.
- (b) Maturity date: N/A.

- (c) Interest rate: N/A.
- (d) Conversion terms: N/A.
- (e) Default provisions: N/A.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer) : N/A.

(b) Cash: \$30,504

(c) Securities: 121,863 finder's warrant

(d) Other: N/A.

(e) Expiry date of any options, warrants etc.: September 23, 2018

(f) Exercise price of any options, warrants etc.: \$0.40.

State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship : N/A.

9. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).

N/A.

10. State whether the private placement will result in a change of control.

No.

11. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

N/A.

12. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

Yes.

## 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

N/A.

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

N/A.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in Canadian dollars: N/A.
- (b) Cash: N/A.  
Securities (including options, warrants etc.) and dollar value: N/A.
- (c) Other: N/A.
- (d) Expiry date of options, warrants, etc. if any: N/A.
- (e) Exercise price of options, warrants, etc. if any: N/A.
- (f) Work commitments: N/A.

4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

N/A

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer:

N/A.

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

N/A

| Name of Party (If not an individual, name all insiders of the Party) | Number and Type of Securities to be Issued | Dollar value per Security (CDN\$) | Conversion price (if applicable) | Prospectus Exemption | No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party | Describe relationship to Issuer <sup>(1)</sup> |
|--|--|-----------------------------------|----------------------------------|----------------------|---|--|
|  |  |                                   |                                  |                      |   |  |
|  |  |                                   |                                  |                      |   |  |

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:

N/A.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A.

(b) Cash: N/A.

(c) Securities: N/A.

(d) Other: N/A.

(e) Expiry date of any options, warrants etc.: N/A.

(f) Exercise price of any options, warrants etc.: N/A.

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

N/A.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months.

N/A.

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: October 11, 2016.

Ken Tollstam

Name of Director or Senior  
Officer

\_\_\_\_\_  
Signature

CFO  
Official Capacity