

BLOCK



PRESS RELEASE

February 26, 2018

Block X Capital Corp. Announces Corporate Update

Vancouver, BC, February 26, 2018 – Block X Capital Corp. ("Block X" or the "Company") (CSE: BXXX), an investment issuer seeking investment opportunities in early to mid-stage blockchain and emerging technology companies, today announces their investment thesis along with major involvement in Polycon18 Conference.

Block X has a mandate to facilitate public investment into blockchain and emerging technology companies. They will be seeking to deploy capital into experienced teams that will be using blockchain-related technologies to disrupt and re-invent entire industries.

“While there’s much speculation surrounding cryptocurrency prices, there’s little speculation that blockchain is a truly transformational technology that will fundamentally cause major industries to be re-invented,” said Darius Eghdami, CEO of Block X. “We strongly believe that there will be an unprecedented opportunity in the next few years to make investments in the tech titans of tomorrow.”

Block X’s investment philosophy will be to invest in reputable and proven teams that have demonstrated the ability to achieve the goals of their business plan using blockchain-related technologies as a key component of their offering. The Company believes that this approach will transcend market turbulence and provide investors with a superior investment product for the long-term.

Currently, Block X will provide companies with the growth capital, expertise and the contacts they require to scale their businesses globally. These companies will be able to leverage the team at Block X to continue to gain exposure and access capital through the Block X network.

“We want to provide an easy, safe and reputable entry point for investors to gain exposure to these markets, while leveraging the expertise of our team and network to gain access to proprietary deal flow,” said Rahim Rajwani, CFO of Block X. “We’re already seeing the benefits of the team we’ve assembled at Block X, and the quality of companies we have access to. We’re interested in deploying capital into an exciting pipeline of deals, which we’re looking forward to sharing with our shareholders once complete.”

Polycon18 Conférence

Block X Capital will be headline sponsors at the Polycon conference in the Bahamas between February 28 – March 3, 2018. The conference will bring together the worlds of high finance and blockchain, institutional investors, retail advisors and high net worth individuals, as well as some of the most exciting and fastest growing blockchain companies from around the world.

CEO, Darius Eghdami will be presenting Block X at the conference amongst global thought leaders such as Anthony Di Iorio, Co-founder of Ethereum, Patrick Byrne, CEO of Overstock, Brock Pierce, Co-founder of Block.one and many more. Darius will be available for questions and meetings throughout the 3-day conference.

Market Maker

Block X is pleased to announce that it has retained **Trapeze Capital Corp. (“Trapeze”)** to provide market making services for the purposes of maintaining an orderly market. The Agreement with Trapeze may be terminated on 30 days’ notice.

On Behalf of the Company,

Darius Eghdami, CEO

Tel: 604-628-5616

About Block X

Block X (CSE: BXXX) identifies, evaluates, and invests in the most promising Blockchain and emerging technologies by leveraging the team’s unparalleled network of contacts to gain access to proprietary deal-flow. The company’s depth of due diligence and ability to uncover the best companies for long-term and sustainable shareholder value creation is second to none.

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