



May 1, 2020

Canadian Securities Exchange
Suite 7210, 100 King Street West
Toronto, Ontario M5X 1E1

Dear Sirs and Mesdames:

RE: Blackhawk Growth Corp. (the "Issuer")
ISINS: CA09238B1186 (Warrants expiring December 17, 2024)

We confirm that Odyssey Trust Company has been appointed as the Warrant Agent for the above issue of securities of the Issuer in the City of Calgary.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis.

The issued and outstanding of the above issue of warrants as of April 30, 2020 was 46,000,000.

Yours truly,

ODYSSEY TRUST COMPANY



Amy Douglas
Director, Corporate Trust