

BLACKHAWK GROWTH CORP.

Suite 2200 – 885 West Georgia Street
Vancouver, British Columbia, V6C 3E8

Novmeber 25, 2020

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Blackhawk Growth Corp. (the “Company”) – Consolidation

Pursuant to Policy 9 – *Name Change, Stock Splits and Share Consolidations* of the Canadian Securities Exchange (“**CSE**”), please be advised that on November 30, 2020 (the “**Record Date**”) the Company’s issued and outstanding common shares will be consolidated on the basis of one (1) post-consolidation common share for every twenty-five (25) pre-consolidation common shares issued and outstanding. (the “**Consolidation**”).

Following the Consolidation, the new CUSIP will be * and the new ISIN will be *.

We trust you will find the foregoing in order. Please do not hesitate to contact the undersigned should you have any questions or require additional information.

Yours truly,

BLACKHAWK GROWTH CORP.

Per: “*Frederick Pels*”

Frederick Pels
Chief Executive Officer