

BEYOND MEDICAL TECHNOLOGIES INC.

March 11, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

**Re: Beyond Medical Technologies Inc. (the “Company”)
Private Placement of Units**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the second and final tranche of a non-brokered private placement of units (the “Units”) at a price of \$0.125 per Unit to raise gross aggregate proceeds of \$1,452,437.50 as outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated March 11, 2021.

Yours very truly,

BEYOND MEDICAL TECHNOLOGIES INC.

“Kal Malhi”

Kal Malhi
Director