

February 19, 2024

Canadian Securities Exchange
1095 West Pender Street, Suite 305
Vancouver, British Columbia, V6E 2M6

Dear Sirs:

Subject: BevCanna Enterprises Inc. (the "Corporation") – 20 for 1 share consolidation

We wish to advise that Olympia Trust Company ("Olympia") will continue to act as the Transfer Agent and Registrar for the Common shares of the Corporation at the principal office of Olympia in the City of Vancouver, British Columbia.

We hereby confirm that the enclosed form of generic certificate to be utilized by the Corporation complies with the requirements of the Securities Transfer Association of Canada (STAC). Olympia is in a position to make transfers and has sufficient inventory to make prompt delivery of security certificates. We further confirm that the Corporation allows the Common shares to be held in electronic form through the Direct Registration System (DRS) operated by Olympia.

Yours truly,



Helen Chai
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Corporate & Shareholder Services
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Encl.