



September 6, 2019

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

**Attention: Listings Department**

Dear Sirs/Mesdames:

**Re: BevCanna Enterprises Inc. (the “Company”)  
Receipt of Proceeds**

Pursuant to CSE Policy 6 *Distribution*, the Company confirms the Company’s issuance of 455,107 common shares in the capital of the Company (each, a “Share”) on August 29, 2019 at a price of CDN\$0.69 per Share to one debtholder of the Company in settlement of certain branding, distribution, marketing and investor relations services incurred prior to August 29, 2019.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

**BEVCANNA ENTERPRISES INC.**

*“Martino Ciambrelli”*

Per: Martino Ciambrelli  
President

**BEVCANNA**

BEVCANNA ENTERPRISES INC.  
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