

September 13, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: BevCanna Enterprises Inc. (the “Company”)
Receipt of Proceeds

Pursuant to CSE Policy 6 *Distribution*, the Company confirms the Company’s issuance of: (i) 873,335 common shares at a deemed price of \$0.45 per share to settle debt in the amount of \$393,000.75 and (ii) 13,077 common shares at a deemed price of \$0.55 per share. The shares were issued to various debtholders of the Company in settlement of accounts payable incurred prior to September 13, 2021.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

BEVCANNA ENTERPRISES INC.

“Marcello Leone”

Per: Marcello Leone
 Chief Executive Officer