

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: Benjamin Hill Mining Corp. (the "Issuer").

Trading Symbol: BNN

Number of Outstanding Listed Securities: 52,065,025

Date: As at February 5, 2022

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer announced on January 5, 2022 that it has completed its securities for debt settlement transactions to settle \$1,404,209 of debt the issuance of 4,012,024 units of the Issuer (the "Units", each Unit comprised of one share and one-half of one common share purchase warrant) at \$0.35 per Unit.

On January 31, 2022, the Issuer announced that that it completed its over-subscribed non-brokered private placement for a total of 6,034,989 Units at a price of \$0.35 CAD per Unit for a gross proceeds of \$2,112,246.15, with each whole warrant exercisable into one common share of the Issuer at a price of \$0.50 for a period of two years.

2. Provide a general overview and discussion of the activities of management.

The Issuer's gross proceeds of \$2,112,246.15 from its over-subscribed non-brokered private placement of 6,034,989 Units are to be used to carry out work on the Issuer's +8000m diamond drill program at its Sonora property and provide general working capital.

The Issuer approved its interim financial statements and management discussion and analysis for the quarter ended November 30, 2021 for filing.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not applicable.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not applicable.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Not applicable.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

Not applicable.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship..

Not applicable.

8. Describe the acquisition of new customers or loss of customers.

Not applicable.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Not applicable.

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Not applicable.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

Not applicable.

14. Provide details of any securities issued and options or warrants granted.

| Security | Number Issued | Details of Issuance | Use of Proceeds⁽¹⁾ |
|---|----------------------|---|--|
| Units at \$0.35 per Unit. Each Unit comprised of one common share and 1/2 warrant, with each whole warrant exercisable into a share at \$0.50, expiring in 2 years | 4,012,024 | Securities for Debt Settlement closed December 23, 2021 | \$1,404,209 for debt settlement |
| Units at \$0.35 per Unit. Each Unit comprised of one common share and 1/2 warrant, with each whole warrant exercisable into a share at \$0.50, expiring in 24 years | 6,034,989 | Private Placement closed January 27, 2022 | \$2,112,246.15 for work on the Issuer's diamond drill program at its Sonora property and provide general working capital |
| | | | |

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

Not applicable.

16. Provide details of any changes in directors, officers or committee members.

Not applicable.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

Not applicable.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated September 9, 2022.

Cole McClay
Name of Director or Senior
Officer

/s/ "Cole McClay"
Signature
CEO
Official Capacity

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| Issuer Details Name of Issuer Benjamin Hill Mining Corp. | For Month End January 2022 | Date of Report YY/MM/D 22/09/09 |
| Issuer Address 1050 - 12471 Horseshoe Way | | |
| City/Province/Postal Code Richmond, BC V7A 4X6 | Issuer Fax No. N/A | Issuer Telephone No. (604) 271-0826 |
| Contact Name Cole McClay | Contact Position CEO | Contact Telephone No. (604) 271-0826 |
| Contact Email Address cole@benjaminhillmining.com | Web Site Address www.benjaminhillmining.com | |