

BY E-MAIL

September 17, 2020

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sirs/Mesdames:

Re: BIGG Digital Assets Inc. - Issuance of 2,396,739 Units

We have acted as counsel to BIGG Digital Assets Inc. (the “**Company**”) in connection with a non-brokered private placement of units of the Company (“**Units**”) at a price of \$0.23 per Unit for gross proceeds of \$525,000 (the “**Offering**”). Each Unit is comprised of one common share of the Company (each, a “**Unit Share**”) and one common share purchase warrant of the Company (each, a “**Warrant**”). Each Warrant entitles the holder thereof to acquire one common share of the Company (each, a “**Warrant Share**”) at a price of \$0.27 per Warrant Share at any time during the 24-month period following the closing date of the Offering. The Company may accelerate the expiry date of the Warrants if, at any time prior to the expiry of the Warrants, the closing trading price of the common shares in the capital of the Company on the Company’s principal trading market is \$0.40 or greater for at least 20 consecutive trading days. The Units were offered pursuant to the terms and conditions of subscription agreements (the “**Subscription Agreements**”) dated effective September 16, 2020, between the Company and the subscribers to the Offering. This opinion is being provided pursuant to Section 2.7 of the Canadian Securities Exchange Policy 6 – *Distributions*.

In respect of the opinions expressed below we have reviewed:

1. an officer’s certificate of the Company dated September 16, 2020 with respect to factual matters relating to the Company and the Offering;
2. a treasury direction of the Company dated September 17, 2020 regarding the issuance of an aggregate of 2,396,739 Unit Shares;
3. executed copies of the Subscription Agreements; and
4. executed copies of the certificates for the Warrants,

and our opinion expressed herein is based solely in reliance thereon.

While we have not performed an independent investigation or otherwise attempted to verify any of the facts set out in such documents or certificates, nothing has come to our attention that leads us to believe that such documents or certificates are incorrect in any way.

Whenever our opinion refers to common shares of the Company, whether issued or to be issued, as being “fully paid and non-assessable”, such opinion indicates that the holder of such shares cannot be required

to contribute any further amounts to the Company by virtue of its status as holder of such shares either in order to complete payment for the shares, to satisfy claims of creditors or otherwise. No opinion is expressed as to the adequacy of any consideration received.

We have made no investigation of the laws of any jurisdiction other than, and the opinions hereinafter expressed are confined to, the laws of British Columbia and the federal laws of Canada applicable in British Columbia as of the date hereof.

Based upon and subject to the foregoing and subject to the qualifications herein set forth, we are of the opinion that:

1. the Unit Shares are validly issued and outstanding as fully paid and non-assessable common shares in the capital of the Company;
2. the Warrants have been duly issued; and
3. the Warrant Shares to be issued pursuant to the exercise of the Warrants will be, upon the due exercise of the Warrants in accordance with their terms, including payment of the exercise price therefor, validly issued and outstanding as fully paid and non-assessable common shares in the capital of the Company.

This opinion is given solely for the benefit of the addressee in connection with the issuance of the Units Shares and the Warrants and should not be relied upon by any other person or used for any other purpose without our express written consent. This opinion is given as of the date hereof and we disclaim any obligation or undertaking to advise any person of any change in fact or law which may come to our attention after the date hereof.

Yours truly,

BORDEN LADNER GERVAIS LLP