

FORM 1A

**APPLICATION LETTER**

**BLACK SHIELD METALS CORP**  
**Suite 1430, 800 West Pender Street**  
**Vancouver, BC, V6C 2V6**

April 1, 2021

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Black Shield Metals Corp. (the “Issuer”)**

The Issuer hereby applies to have its common shares qualified for listing, on the Canadian Securities Exchange (the “**Exchange**”).

There are currently 9,050,001 common shares issued and outstanding and 575,000 common shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, and the supporting documents set out in Appendix A to the Form 1B Listing Application.

We have wired to the Exchange the application fee of \$15,750 (including GST).

Yours very truly,

**BLACK SHIELD METALS CORP.**

*"Kevin Ma"*

Kevin Ma  
Chief Financial Officer

Encls.