

FORM 2B

LISTING SUMMARY

Issuer Name: Black Shield Metals Corp. (the "Issuer")	Listing Statement Date: April 1, 2021								
Descriptions of securities to be listed: Common shares without par value									
Address: Suite 1430, 800 West Pender Street Vancouver, BC V6C 2V6	Brief Description of the Issuer's Business: The Issuer principal business is the acquisition, exploration and development of mineral resource properties. Its objective is to locate, define and ultimately develop economic mineral deposits. Currently, the Issuer is focused on the exploration and development of the CHG Project located in south-central British Columbia. If the Issuer loses or abandons its interest in the CHG Project, the Issuer will endeavor to acquire another mineral property of merit.								
Company Contact: Kevin Ma (Chief Financial Officer)	Description of securities outstanding								
Phone: 604-363-0411	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Symbol</th> <th style="width: 15%;">Type</th> <th style="width: 15%;">Number</th> <th style="width: 15%;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">BDX</td> <td style="text-align: center;">Common</td> <td style="text-align: center;">9,050,001</td> <td style="text-align: center;">09226B104</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	BDX	Common	9,050,001	09226B104
Symbol	Type	Number	CUSIP						
BDX	Common	9,050,001	09226B104						
Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A								
E-mail: kevin@calibrecapital.ca	Dates of Press Release and Any Public Filings Concerning the Event: N/A								
Jurisdiction of Incorporation: British Columbia	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): N/A								
Website: N/A									
Fiscal Year End: May 31 st									

Financial Information: Unaudited financial statements for the three months ended August 31, 2020 and the audited financial statements for the year ended May 31, 2020			Board of Directors:	
	For the Three Months Ended August 31, 2020 (unaudited)	For the Year Ended May 31, 2020 (audited)	Name	Position
Current Assets	\$44,533	\$78,060	Fred Tejada	President and Chief Executive Officer
Working Capital	\$19,246	\$25,535	Kevin Ma	Chief Financial Officer
Total assets	\$64,533	\$98,060	David Goertz	Director
Long-term liabilities	Nil	Nil	Desmond Balakrishnan	Director
Shareholders' equity	\$39,246	\$45,535		