

FORM 2B

LISTING SUMMARY

Issuer Name: Silverstock Metals Inc.	Listing Statement Date: August 23, 2021								
Descriptions of securities to be listed: Common Shares, no Par Value									
Address: 3148 Highland Blvd North Vancouver, BC V7R 2X6	Brief Description of the Issuer's Business: The Issuer is engaged in the exploration of its Gold Cutter Property, which is comprised of two contiguous mineral claims totaling approximately 1,821.1 hectares, located in the Omineca Mining Division, British Columbia.								
Company Contact: James Walchuck	Description of securities outstanding:								
Phone: (604) 259-7707	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>STK</td> <td>Common</td> <td>15,350,001</td> <td>82847J103</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	STK	Common	15,350,001	82847J103
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STK	Common	15,350,001	82847J103						
Fax: (604) 689-7442	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Not Applicable								
E-mail: jimwalchuck@gmail.com	Dates of Press Release and Any Public Filings Concerning the Event: Not applicable								
Jurisdiction of Incorporation: British Columbia									

Website: N/A			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): N/A	
Fiscal Year End: March 31				
Financial Information as at : March 31, 2021 (annual)			Board of Directors:	
	<u>N/A</u>	<u>March 31, 2021</u>	Name	Position
Current Assets	N/A	\$256,119	James Walchuck	CEO, President & Director
Working Capital	N/A	\$94,918	Roger Foster	CFO, Corporate Secretary & Director
Total assets	N/A	\$306,224	Colin Little	Director
Long-term liabilities	N/A	\$27,000	Gerald Shields	Director
Shareholders' equity	N/A	\$ 229,119	Tom Panoulis	Director