

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

SILVERSTOCK METALS INC. (the “Listed Issuer”) hereby certifies to CSE

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: August 25, 2021

Signed: “James Walchuck”
(Signature)

James Walchuck
(Print Name)

CEO, President and Director
(Print Office)