

SILVERSTOCK METALS INC.

June 9, 2021

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Silverstock Metals Inc. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: common shares, no par value.

There are currently 10,600,001 shares issued and outstanding.

Please find enclosed, Preliminary Prospectus, Form 3 Personal Information Forms, and a cheque representing the non-refundable portion of the application fee of \$5,000.

Yours very truly,

SILVERSTOCK METALS INC.

“James Walchuck”

Per: James Walchuck
Chief Executive Officer, President, Director