

FORM 2B

LISTING SUMMARY

Issuer Name: <i>Avalon Blockchain Inc.</i>	Listing Statement Date: <i>March 31, 2018</i>		
Descriptions of securities to be listed: <i>Common shares of the Issuer following completion of the acquisition of certain digital currency mining equipment and existing currency assets from Avalon Life S.A. and the amalgamation of a subsidiary of the Issuer with Avalon Projects Canada Inc.</i>			
Address: <i>Suite 2200, 885 West Georgia Street Vancouver, British Columbia V6C 3E8</i>	Brief Description of the Issuer's Business: <i>Digital Currency Mining Payment Processing Services</i>		
Company Contact: <i>David Ebert</i>	Description of securities outstanding: <i>Common Shares: 224,483,438 Warrants (\$0.05): 26,000,000 Warrants (\$0.07337): 3,912,843</i>		
Phone: <i>604.685.6747</i>	Symbol <i>AVLN</i>	Type <i>Cmn</i>	CUSIP <i>05338D103</i>
Fax: <i>604.684.5793</i>	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: <i>Not applicable.</i>		
E-mail: <i>info@avalonblockchain.com</i>	Dates of Press Release and Any Public Filings Concerning the Event: <i>January 4, 2018 / April 3, 2018</i>		
Jurisdiction of Incorporation: <i>British Columbia</i>	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): <i>August 2, 2017 (The Issuer has not yet scheduled a meeting for 2018)</i>		
Website: <i>www.avalonblockchain.com</i>			
Fiscal Year End: <i>December 31</i>			

Financial Information as at: <i>December 31, 2016 and 2015</i>			Board of Directors: <i>Robert Cross</i> <i>Anthony Alvaro</i> <i>Jon Malach</i> <i>Darren Devine</i>	
	<u>Current</u>	<u>Previous</u>	Name	Position
Current Assets	<i>\$14,399</i>	<i>\$555,052</i>	<i>Robert Cross</i>	<i>CEO</i>
Working Capital	<i>\$</i>	<i>\$</i>	<i>David Ebert</i>	<i>CFO</i>
Total assets	<i>\$14,399</i>	<i>\$830,076</i>	<i>Anthony Alvaro</i>	<i>VP</i>
Long-term liabilities	<i>Nil</i>	<i>Nil</i>		
Shareholders' equity	<i>(\$291,052)</i>	<i>\$557,397</i>		