

**Australis Capital Inc.**  
(the “Company”)

March 1, 2019

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Confirmation of Closing of Acquisition of Mr. Natural Brand with Robert S. Luciano and Mr. Natural Productions, Inc.**

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Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the acquisition agreement investment (the “**Investment**”) with Robert S. Luciano and Mr. Natural Productions, Inc.

The terms of the Investment are outlined in the Company’s Form 9 – Notice of Issuance of Securities dated February 25, 2019.

Yours very truly,

**Australis Capital Inc.**



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Name: Michael Carlotti  
Title: Chief Financial Officer