



NEWS RELEASE

CSE: CAT

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CAT Strategic Metals Corporation Provides Results of the Annual General Meeting of Shareholders

Vancouver, British Columbia – August 5, 2020 – CAT Strategic Metals Corporation (CSE – CAT) (“**CAT**” or the “**Company**”) announces the results of its Annual General Meeting of Shareholders which was held on August 4, 2020 (the “**Meeting**”). The Shareholders approved each resolution as presented and set out in the Information Circular and Proxy Material that was sent to the Company’s Shareholders and filed on SEDAR on July 9, 2020.

Management received shareholder proxies representing 13,012,848 shares out of the issued and outstanding 50,922,310 shares of the Company, or 25.55%. Of the proxies submitted to management and represented at the Meeting, 100% voted in favour of approving and passing the following resolutions:

- a) To set the number of Directors for the ensuing year at four (4).
- b) To elect the following individuals to the Board of Directors for the ensuing year:
Robert Rosner, Steven Cozine, Luis Martins, and Diane Mann.
- c) To appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as the Company’s auditors for the ensuing year.
- d) To ratify the Company’s 10% rolling stock option plan.

About CAT Strategic Metals Corporation

The Company is a Canadian based mineral exploration company focused on the acquisition and exploration of significant properties of merit in highly prospective areas of known mineralized potential and historical production

Further information regarding the Company can be found on SEDAR at www.SEDAR.com, or by contacting the Company directly at (604) 674-3145.

ON BEHALF OF THE BOARD

Robert Rosner

Chairman, President & CEO

This news release may contain forward-looking statements. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Particular risks applicable to this press release include risks associated with planned production, including the ability of the company to achieve its targeted production outline due to regulatory, technical or economic factors. In addition, there are risks associated with estimates of resources, and there is no guarantee that a resource will have demonstrated economic viability as necessary to be classified as a reserve. There is no guarantee that additional exploration work will result in significant increases to resource estimates.

Neither Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. We seek safe harbour.