

**BY EMAIL**

September 10, 2020

**Canadian Stock Exchange**  
220 Bay Street, 9th Floor  
Toronto, Ontario  
M5J 2W4

And

**Valeo Pharma Inc.**  
16667 Hymus Blvd.  
Kirkland, Quebec  
H9H 4R9

**Subject: Valeo Pharma Inc. - Warrant bearing CUSIP/ISIN  
91915B132/CA91915B1325 (the "Warrants") issued pursuant to a warrant  
indenture dated September 10, 2020 (the "Warrant Indenture")**

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Dear Sir, Madam,

We wish to confirm that Computershare Trust Company of Canada (the "Warrant Agent") has been appointed and authorized to act as warrant agent for the aforementioned Warrants pursuant to the Warrant Indenture.

We trust the above will be to your entire satisfaction.

Yours truly,

COMPUTERSHARE TRUST COMPANY OF CANADA



**Nicolas Richard**  
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