



Computershare Trust Company of Canada
510 Burrard Street, 3rd Floor
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www.computershare.com

November 15, 2019

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: The Warrant Indenture (the "Indenture") dated on August 30, 2019 between
IM Cannabis Corp. (Formerly Navasota Resources Inc.) and Computershare
Trust Company of Canada ("Computershare")**

Computershare is appointed as Warrant Agent under the Indenture, transfer agent and registrar for the Warrants (CUSIP # 44969Q117; ISIN CA44969Q1173).

Please do not hesitate to contact the undersigned should you require further information.

Yours truly,

COMPUTERSHARE TRUST COMPANY OF CANADA

Per:

A handwritten signature in black ink, appearing to read 'Brian Howarth'.

Brian Howarth
Corporate Trust Officer
Direct line: (604) 661-9506
E-Mail: brian.howarth@computershare.com