

CYPHER METaverse INC.

APPENDIX 1 TO FORM 9

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(1)	Describe relations- hip to Issuer (2)
David Stadnyk Vancouver, BC	5,714,285	\$0.07	N/A	NI 45-106 s. 2.3(j.1)	Owns 1,000,000 shares and 6,204,017 warrants	Feb 23 2022	
Graham Saunders North York, ON	1,430,000	\$0.07	N/A	NI 45-106 s. 2.3(e)	Owns 1,131,000 shares and 5,550,000 warrants	Feb 23 2022	Registrant
Zachary Stadnyk Vancouver, BC	200,000	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owns 883,334 shares	Feb 23 2022	
1389999 Alberta Ltd. Vancouver, BC	1,500,000	\$0.07	N/A	NI 45-106 s. 2.3(t)		Feb 23 2022	
Jack A. Stadnyk Vancouver, BC	35,000	\$0.07	N/A	NI 45-106 s. 2.5(D)		Feb 23 2022	
Giorgia E Stadnyk Vancouver, BC	35,000	\$0.07	N/A	NI 45-106 s. 2.5(D)	Owns 20,000 shares and 20,000 warrants	Feb 23 2022	
Christine McIntosh Vancouver, BC	2,857,143	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owns 1,000,000 shares	Feb 23 2022	
Fab Carella Coquitlam, BC	1,000,000	\$0.07	N/A	NI 45-106 s. 2.3(j.1)	Owns 1,980,000 shares, 1,980,000 warrants	Feb 23 2022	
Susan Stadnyk Vancouver, BC	285,714	\$0.07	N/A	NI 45-106 s. 2.3(j)		Feb 23 2022	
Dmitri Kovalev Vancouver, BC	142,857	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owns 200,000 shares	Feb 23 2022	

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Hans Birker Kelowna BC	350,000	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owns 390,000 shares and 220,000 warrants	Mar 21, 2022	
Eva Stehelin Whitehorse YT	200,000	\$0.07	N/A	NI 45-106 s. 2.3(j)		Mar 21, 2022	
James Cumming Penticton, BC	300,000	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owns 100,00 Shares and 100,000 Warrants	Mar 21, 2022	
Emile Stehelin Whitehorse, YT	200,000	\$0.07	N/A	NI 45-106 s. 2.3(j)		Mar 21, 2022	
Clive G. Brookes Vancouver, BC	100,000	\$0.07	N/A	NI 45-106 s. 2.3(j)		Mar 21, 2022	
David S Walkington Foothills, AB	150,000	\$0.07	N/A	Investment Dealer Exemption	Owns 200,000 warrants	Mar 21, 2022	
Gary E Smith Sturgeon County, AB	100,000	\$0.07	N/A	NI 45-106 s. 2.3(k)		Mar 21, 2022	
Gary Musil New Westminster BC	100,000	\$0.07	N/A	NI 45-106 s. 2.3(k)		Mar 21, 2022	
George A Pietrobon Vancouver, BC	100,000	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owns 200,000 warrants	Mar 21, 2022	
Glen Warkentin Rockyview County, AB	150,000	\$0.07	N/A	NI 45-106 s. 2.3(j)		Mar 21, 2022	
Harry G Barr Delta, BC	100,000	\$0.07	N/A	NI 45-106 s. 2.3(l)	Owns 200,000 warrants	Mar 21, 2022	
Jing Ping Bai Maple Ridge, BC	100,000	\$0.07	N/A	Investment Dealer Exemption		Mar 21, 2022	

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Joel Gerrett Connor Victoria, BC	100,000	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owens 100,000 warrants	Mar 21, 2022	
Kenneth R. Tangen Nanaimo, BC	50,000	\$0.07	N/A	NI 45-106 s. 2.3(k)	Owens 30,000 shares, 130,000 Warrants	Mar 21, 2022	
Linus Ian Yeager St Brieux, Saskatchewan	100,000	\$0.07	N/A	Investment Dealer Exemption	Owens 100,000 warrants	Mar 21, 2022	
Mark M. Kusznir Ladysmith, BC	50,000	\$0.07	N/A	Investment Dealer Exemption	Owens 20,000 shares	Mar 21, 2022	
Nathan E Yeager Saskatoon, SK	100,000	\$0.07	N/A	Investment Dealer Exemption	Owens 100,000 warrants	Mar 21, 2022	
Robert K Sanderson Holland, MB	100,000	\$0.07	N/A	NI 45-106 s. 2.3(j)	Owens 100,000 warrants	Mar 21, 2022	
TBC Ventures Ltd. Vancouver, BC	100,000	\$0.07	N/A	NI 45-106 s. 2.3(t)	Owens 200,000 warrants	Mar 21, 2022	
TOTAL :	15,749,999						