



5 Hazelton Avenue, Suite 400
Toronto, Ontario
M5R 2E1

January 19, 2023

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs/Mesdames:

**Re: AmmPower Corp. (the "Company")
Loan Agreement**

Pursuant to Canadian Securities Exchange Policy 7, *Significant Transactions*, the Company confirms, pursuant to the terms of the Convertible Loan Agreement dated January 6, 2023 between the Company and Forbes & Manhattan, Inc., the receipt of \$250,000 CDN.

Yours truly,

AmmPower Corp.

Per:

/s/Christopher Lilla
Christopher Lilla
Director & Chief Financial Officer