



Reply to the Attention of: Thomas Deutsch
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Our File No.: 296810
Date: December 1, 2023

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: Ameriwest Lithium Inc. (the "Company")
Consolidation of Shares**

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange ("**CSE**"), please be advised that the Company will consolidate its common shares on the basis of one post-consolidated common share for every six pre-consolidated common shares held (the "**Consolidation**"). The effective date for the Consolidation is December 7, 2023.

Enclosed please find a copy of the news release dated November 30, 2023 announcing the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

"Thomas Deutsch"

Thomas Deutsch*

*Law Corporation

Encl.