

**ASCENT INDUSTRIES CORP.**

4170 Still Creek Drive, Burnaby,  
British Columbia, V5C 6C6

**AMENDED NOTICE OF SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that a special meeting (the “**Meeting**”) of the shareholders of Ascent Industries Corp., (the “**Company**”) will be held at The “**Meeting Room**”, Main Floor, 200 Granville St., Vancouver, BC. V6C 1S4 on June 25, 2019 at 10:00am (Vancouver, British Columbia Time). At the Meeting, the shareholders will consider the resolutions to:

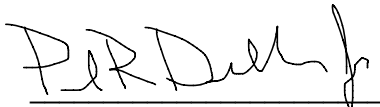
1. Fix the number of directors at 5; and
2. elect directors to serve until the next annual general meeting of the Company.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The board of directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to National Securities Administrators Ltd. (“**NSA**”). If a shareholder does not deliver a proxy to NSA, Attention: Proxy Department, 760 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, by 10:00 a.m. (Vancouver time) on Friday, June 21, 2019 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on May 1, 2019 will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, May 27, 2019

**ON BEHALF OF THE BOARD**



*Authorized Signatory*

*Name: Paul Dillman*

*Position: Chief Executive Officer and Director*