



December 2, 2019

FILED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: SOL Global Investments Corp. (the “Company”) – Amended Notice of Change of Year End

This letter is to inform you that the Company has amended and refiled its Notice of Change of Year End dated November 27, 2019 to correct the following typographical error:

- the filing deadline for the audited annual financial statements to be filed for the year ended November 30, 2020 was erroneously set out as March 30, 2020 instead of the correct date of March 30, 2021.

The amendment to the aforementioned filing deadline is reflected in the amended Notice of Change of Year End dated December 2, 2019 accompanying this letter, which has been filed on SEDAR.

Sincerely,

SOL GLOBAL INVESTMENTS CORP.

Per: *“Peter Liabotis”*

Peter Liabotis
Chief Financial Officer

SOL GLOBAL INVESTMENTS CORP.

Notice of Change of Year End Pursuant to Part 4 of National Instrument 51-102 – Continuous Disclosure Obligations (amended)

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”), SOL Global Investments Corp. (the “**Company**”) has decided to change its year-end.

The Company is changing its year-end in order to move its reporting cycle to a non-calendar quarter basis. In doing this, the Company aims to: (a) reduce the time constraints and administrative expenses associated with having the same calendar quarterly reporting cycle as most other reporting issuers; and (b) align its financial year-end with other related corporations.

Please be advised that:

- (a) The Company's old financial year-end was March 31.
- (b) The Company's transition year-end is November 30, 2019.
- (c) The Company's new financial year-end is November 30.
- (d) The length and ending date of the periods, including comparative periods, of the interim and annual financial statements to be filed for the Company's transition year and the Company's new financial year are as follows:
 - (i) Transition year
 - (A) Three and six months ended September 30, 2019 with the comparative figures for the three and six months ended September 30, 2018 – Filing deadline: November 29, 2019.
 - (B) Audited annual financial statements for the eight month year ended November 30, 2019 with the comparative figures from the audited annual financial statements for the year ended March 31, 2019 – Filing deadline: March 30, 2020
 - (ii) New financial year
 - (A) Three months ended February 29, 2020 with the comparative figures for the three months ended March 31, 2019 – Filing deadline: April 29, 2020;
 - (B) Three and six months ended May 31, 2020 with the comparative figures for the three and six months ended June 30, 2019 – Filing deadline: July 30, 2020;
 - (C) Three and nine months ended August 31, 2020 with the comparative figures for the three and nine months ended September 30, 2019 – Filing deadline: October 30, 2020; and
 - (D) Audited annual financial statements for the year ended November 30, 2020 with the comparative figures from the audited annual financial statements for the transition year ended November 30, 2019 and the year ended March 30, 2019 – Filing deadline: March 30, 2021.

- (E) Assuming the Company remains a “venture issuer” as defined in NI 51-102, the interim financial reports are required to be filed within 60 days following the end of the relevant period and annual financial statements are required to be filed within 120 days following the end of the relevant financial period.

DATED as of December 2, 2019.

SOL GLOBAL INVESTMENTS CORP.

By: “*Peter Liabotis*”

Name: Peter Liabotis

Title: Chief Financial Officer