

November 5, 2019

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Agrios Global Holdings Ltd. (the “Company”)
Issuance of Shares for Debt at C\$0.25 per Share**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Company confirms that it has issued an aggregate of 194,724 Common Shares (the “**Shares**”) at a price of C\$0.25 per Share in exchange for settling C\$48,681 in debt pursuant to debt settlement agreements.

Yours very truly,

AGRIOS GLOBAL HOLDINGS LTD.

“Herrick Lau”

Herrick Lau
Director