

March 25, 2020

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:


**Re: Agrios Global Holdings Ltd. (the “Company”)  
Issuance of Shares for Debt at \$0.3458 per Share**

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Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Company confirms that it has issued an aggregate of 1,600,000 Common Shares (the “**Shares**”) at a price of \$0.3458 per Share in exchange for settling C\$553,380.86 in debt pursuant to a debt settlement agreement.

Yours very truly,

**AGRIOS GLOBAL HOLDINGS LTD.**

DocuSigned by:  
  
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Larry Ellison  
Chief Financial Officer